



Final Top 20 Unitholders and Distribution Schedule

8 July 2015

Attached is the final statement of the 20 largest unitholders and final statement of distribution of unitholders following settlement of the MG Unit Trust Offer.

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About the MG Unit Trust

The MG Unit Trust is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (Murray Goulburn). The MG Unit Trust invests in notes and convertible preference shares issued by Murray Goulburn. The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn. Unitholders are entitled to receive distributions equivalent to any dividends paid to the ordinary shareholders of Murray Goulburn. Dividends paid on ordinary shares will be determined by Murray Goulburn in accordance with the Profit Sharing Mechanism described in Section 6 of the Product Disclosure Statement dated 29 May 2015. Units do not confer a direct interest in Murray Goulburn.

Murray Goulburn is Australia's largest dairy foods company. Through its co-operative structure, Murray Goulburn has more than 2,500 supplier shareholders. Murray Goulburn manufactures and markets a full range of dairy and nutritional products such as cheese, milk powder, butter and fat, drinking milk and liquid milk products, nutritionals and value-added products, such as infant formula. Murray Goulburn supplies the grocery, foodservice and ingredients channels domestically and around the world, particularly in Asia, with its flagship Devondale, Liddells and Murray Goulburn Ingredients brands.

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MG UNIT TRUST LIMITED
ISSUED CAPITAL As of 07 Jul 2015
Top Holders Snapshot - Ungrouped
Composition : ES1, UNT

Rank	Name	Address	Units	% of Units
1.	NATIONAL NOMINEES LIMITED		25,893,924	12.38
2.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		21,224,792	10.15
3.	J P MORGAN NOMINEES AUSTRALIA LIMITED		17,491,990	8.36
4.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA		11,904,762	5.69
5.	CHINA RESOURCES NG FUNG LIMITED		10,250,885	4.90
6.	JD COM INC		9,523,809	4.55
7.	BNP PARIBAS NOMS PTY LTD <DRP>		4,434,707	2.12
8.	UBS NOMINEES PTY LTD		4,262,379	2.04
9.	BMY GROUP PTY LTD		4,000,000	1.91
10.	PERSHING AUSTRALIA NOMINEES PTY LTD <EVANS AND PARTNERS ACCOUNT>		3,685,431	1.76
11.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2		3,566,569	1.70
12.	BRISPOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE NO 1 A/C>		3,275,215	1.57
13.	AMP LIFE LIMITED		2,546,954	1.22
14.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LTD <NOM1 A/C>		2,381,504	1.14

Rank	Name	Address	Units	% of Units
15.	CITICORP NOMINEES PTY LIMITED		2,228,154	1.07
16.	CS FOURTH NOMINEES PTY LTD		1,429,124	0.68
17.	AUST EXECUTOR TRUSTEES LTD <LANYON AUST VALUE FUND>		1,338,571	0.64
18.	TRES PACIFIC PTY LIMITED		1,333,333	0.64
19.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3		1,308,207	0.63
20.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED		1,308,207	0.63
Totals: Top 20 holders of ISSUED CAPITAL			133,388,517	63.76
Total Remaining Holders Balance			75,810,064	36.24



MG UNIT TRUST LIMITED

ISSUED CAPITAL As of 07 Jul 2015

Range of Units Snapshot

Composition : ES1, UNT

Range	Total holders	Units	% of Issued Capital
1 - 1,000	1,553	829,585	0.40
1,001 - 5,000	1,771	5,833,747	2.79
5,001 - 10,000	1,123	9,162,113	4.38
10,001 - 100,000	1,610	40,188,558	19.21
100,001 - 9,999,999,999	87	153,184,578	73.22
Rounding			0.00
Total	6,144	209,198,581	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0000 per unit	0	0