



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
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ASX: SOC

Non Renounceable Rights Issue Closed – Notification of Under Subscriptions and Placement

Rights Issue

Sovereign Gold Company Limited (**Company**) (**ASX: SOC**) advises that its 1 for 1 non-renounceable rights issue at \$0.002 (**Rights Issue**) closed at 5pm (AEST) on 3 July 2015.

The following table sets out the number of new shares to be issued to eligible shareholders and GTT Ventures Pty Ltd (**the Underwriter**) with respect to the Rights Issue:

Rights Issue Details	No. New Shares	Gross Proceeds	Maximum %
Maximum Number of Shares that could be issued under the Rights Issue	396,845,499	\$793,691	100%
Less total acceptances	226,502,535	\$453,005	57%
Shortfall to Underwriter	170,342,964	\$340,686	43%

Placement

The Board has agreed to place an additional 159,657,036 new shares through the Underwriter for a total of \$328,435 before costs (**the Placement**).

119,053,650 new shares will be placed under the Company's capacity under ASX Listing Rule (**LR**) 7.1.

The balance of the Placement consists of the issue of 40,603,386 new shares under LR 7.1A. The following information is provided pursuant to LR 3.10.5A:

- Existing holders of the Company's securities will be diluted by 4.26% following the issue under LR 7.1A.
- The Company issued shares to all shareholders that subscribed under the Rights Issue, including oversubscriptions requested.
- The Placement was not underwritten.
- A fee of \$547.29 was paid on the funds raised under LR 7.1A.

The total amount of capital raised under the Rights Issue and Placement is **\$1,122,126.49** before costs.

Subject to finalisation, the new shares will be issued and allotted by 10 July 2015 and holding statements will be dispatched to shareholders on 15 July 2015 in accordance with the published timetable.

The relevant Appendix 3B will follow the issue and allotment.

For further information please contact:

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