



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

31 July 2015

Syrah Resources Limited

TRADING HALT

The securities of Syrah Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 4 August 2015 or when the announcement is released to the market.

Security Code: SYR

John Johansson

Adviser, Listings Compliance (Melbourne)

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31 July 2015



REQUEST FOR TRADING HALT

ASX Limited
Rialto
Level 4, North Tower
525 Collins Street
Melbourne VIC 3000

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, Syrah Resources Limited requests an immediate trading halt on its securities (SYR) pending the release of an announcement in relation to a potential material capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to commencement of trading on Tuesday 4 August 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

SYRAH RESOURCES LIMITED

A handwritten signature in black ink, appearing to read "Melanie Leydin".

MELANIE LEYDIN

Company Secretary

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