

Shoply Ltd
ASX:SHP

4 August 2015

To: Australian Securities Exchange Limited

Filed by: Shoply Limited

Ref: Alyn Tai

Tel: (03) 9286 7500

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Shoply Limited ACN 085 545 973 (**the Company**) advises that 45,784 ordinary shares in the Company were issued on 4 August 2015 upon the exercise of listed options (ASX:SHPOA) exercisable at \$0.035 on or before 31 July 2015.

The Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 4 August 2015, the Company issued a total of 45,784 ordinary shares in the Company.
- (b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 4 August 2015

Signed for Shoply Limited

A handwritten signature in black ink, appearing to be "Alyn Tai", written over a horizontal line.

Alyn Tai
Company Secretary

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