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ASX/Media Release

5 August 2015

ASX code: SOO

Solco Ltd to Re-list on ASX today

Solco Limited (ASX: SOO) (**Solco,** the Company) is pleased to announce it will re-list on the ASX today after successfully raising $3 million under its Entitlement Issue Prospectus and satisfying ASX re-listing conditions.

The Company is delighted with the continued support of its loyal investors throughout the re-listing process and now looks forward to executing its business model in the clean tech energy sector and delivering shareholder value.

The Company will re-commence trading under its ASX code: SOO.

Solco raised $3 million under its prospectus via the issue of 150 million shares at $0.02 each. On listing the Company will have 988 million shares on issue, and a market capitalisation of $19.7 million (based on the issue price).

Solco is the parent company of the GO energy Group and is comprised of several Australian clean energy focused businesses, including;

GO energy: An independent 'Clean Tech Energy Retailer', focused on reducing customer utility costs and reliance on grid energy through the provision of clean technology. It specialises in integrated energy solutions including retail electricity, solar generation, efficient lighting and energy management.

CO2markets: Provides secure online trading facilities for trading environmental certificates, and also CO2direct which provides industry leading solar products.

In recent months Solco has focused on the development of its operating systems and sales channels to support the Company's growth. That process is now complete and post re-listing Solco plans to utilise funds raised under the prospectus to pursue the growth of its electricity and gas retail, and solar generation operations.

The Company has increased its contracted electricity retail supply arrangements to an annualized 140GWh, via the signing of the New South Wales operations of a large retail chain. During the twelve months to June 2015 it has also installed 1.5MW of solar generation under power purchase agreements. A further 1.8MW is in the process of installation over the next four months. Retail gas supply arrangements have also been increased to an annualised 600Tj with the signing of additional commercial customers.

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About Solco

Solco Limited (ASX: SOO) is an independent, ASX-listed clean tech energy retailer and financier. Holding energy retail licenses in New South Wales, Victoria and Queensland, Solco provides business customers with an innovative approach to reduce energy costs through a combination of solar based power purchase agreements, energy efficiency products and grid energy solutions.