



BUREY GOLD

BUREY GOLD LIMITED

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Australia

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A.B.N. 14 113 517 203

5 August 2015

The Manager
Market Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

NON-RENOUNCEABLE ENTITLEMENT ISSUE OF OPTIONS

Burey Gold Limited (ASX: BYR) refers to its non-renounceable entitlement offer of options under a prospectus dated 3 July 2015. 344,351,087 Options were offered at \$0.005 per Option, on the basis of 1 Option for every 2 Shares held by Shareholders as at the Record Date, to raise up to approximately \$1,721,755.

Acceptances have been received for 105,143,797 Options, leaving a shortfall of 239,207,290 Options. As noted in the prospectus, the Directors reserve the right to place the shortfall within a period of three months after the Closing Date.

Yours faithfully

Susmit Shah
Director

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