



China Integrated Media Corporation Limited

Suite 3/21 Beafield Road

Para Hills West SA 5096

T: +61 8 8232 0180

F: +61 8 8312 0248

www.chinamedia.com.au

A.B.N. 98 132 653 948

ASX ANNOUNCEMENT

18 August 2015

The Board of Directors announces today that Marvel Finance Limited has agreed to a 12 months restriction on the sale of the proposed shares to be issued under the transaction to acquire the entire interest of Marvel Digital Limited as announced with the Australian Securities Exchange on 15 May 2015 and 28 July 2015.

The Company further announces that today it will dispatch the notice of extraordinary general meeting to be held on 18 September 2015 to approve the acquisition of Marvel Digital Limited.

On behalf of the Board,

/s/ Herbert Ying Chiu Lee

Herbert Ying Chiu Lee

Director