

ASX RELEASE

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SUCCESSFUL COMPLETION OF \$10 MILLION CAPITAL RAISING

- Share placement heavily oversubscribed
 - Strong participation from strategic shareholders and institutions
 - Funding to accelerate growth in key emerging markets of India, the Philippines and Indonesia
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Global digital entertainment company migme Limited (the "Company") is pleased to advise it has successfully completed the placement of 10,000,000 shares, at an issue price of \$1.00 per share, to raise \$10 million (before costs).

The share placement to sophisticated and professional investors was heavily oversubscribed and included the participation of several strategic shareholders and institutions, and the pro rata take up by the Company's major shareholders.

"We have made excellent progress in all our key markets and to us, the opportunity is larger than ever" said Steven Goh, Chief Executive Officer, migme Limited.

"This injection of additional capital will enable us to maintain the momentum we have gathered, continue to make progress with platform development, quality of operations and winning in our key markets of Indonesia, the Philippines and India."

Patersons Securities Limited acted as lead manager to the placement.

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About migme Limited

migme Limited (ASX: MIG | WKN: A117AB) is a global digital media company focused on emerging markets. We deliver social entertainment services through mobile apps migme and LoveByte, artist management website alivenotdead and ecommerce services through Sold. The Company is listed and registered in Australia. Headquarters are in Singapore with offices in Malaysia, Indonesia, Taiwan and Hong Kong.

For more information, please visit <http://company.mig.me>

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