

**ASX Market Announcements  
Australian Securities Exchange**

26 October 2015

**EXTENSION OF THE OFFER PEIOD**

The Board of directors of Zingmobile Group Limited (ASX: ZMG) (Company) wish to advise that the Closing Date of the Offer under the Company's Replacement Prospectus dated 13 October 2015 has been extended until **5:00pm (AEST) on 9 November 2015**, and accordingly the timetable has been revised as follows:

Original Prospectus lodged with ASIC	1 October 2015
Application for re-admission with ASX	1 October 2015
Lodgement of the Replacement Prospectus with ASIC	13 October 2015
General Meeting	24 October 2015
Suspension of the Company's securities from trading on the ASX	24 October 2015
Close of Offer	9 November 2015
Completion of Capital Raising and Proposed Transaction	13 November 2015
Expected date for re-quotation on ASX	20 November 2015

\* The above dates are indicative only and may change without notice. The Company reserves the right to extend the closing dates and the Offer or close the Offer early without notice subject to compliance with applicable laws. Applicants are encouraged to apply as soon as possible after the Offer opens.

Yours sincerely



Teo Siew Kiet  
Chairman and CEO  
Zingmobile Group Limited

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