



Real Energy Corporation Limited
Level 3, 32 Walker Street North Sydney NSW 2060
Telephone 02 9955 4008

REAL ENERGY RAISES \$2.6M IN PLACEMENT

Sydney, 28 October 2015: Cooper Basin focused oil & gas exploration company Real Energy Corporation Limited (ASX:RLE) (“Real Energy”) is pleased to announce that it has successfully raised \$2.6 million in new capital via a private placement (‘placement’) to investment funds, professional and sophisticated investors. The placement was significantly oversubscribed.

The company will issue 20,800,000 ordinary class shares (‘the placement shares’) at \$0.125 per share, raising \$2.6 million (before costs) to allow the company to continue its exploration and evaluation activities. The placement shares represent circa 11.3% of the existing issue capital and will rank alongside all other ordinary class shares of the company. Real Energy thanks Sanlam Private Wealth and PAC Partners, whom acted as Joint Lead Managers to the capital raising.

For further information please contact:

Real Energy: Managing Director - Scott Brown +61 2 9955 4008.

Released through: Sam Wallman, Six Degrees Investor Relations, +61 2 9230 0661

Or visit the website: www.realenergy.com.au

About Real Energy Corporation

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia’s most prolific onshore producing petroleum basin. Real Energy has 100% ownership in 4 large permits in Queensland – ATP 917P, ATP 927P, ATP 1161PA & PLR2014-1-4. These permits cover 9,523 km² (2,353,185 acres).

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well-known throughout the basin for holding and producing gas. Seismic interpretation in conjunction with existing petroleum well data has determined that the Toolachee and Patchawarra formations are significant across much of our acreage.