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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial shareholder

To: Company Name/Scheme — Resources & Energy Group Limited

ACN / ARBN — **110 005 822**

1. Details of substantial holder (1)

Name — **John Vern McGuigan & Family**

ACN (if applicable) — **001 660 224**

There was a change in the interests of the substantial shareholder on	12/10/15
The previous notice was given to the company on	14/01/10
The previous notice was dated	14/01/10

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	3,703,878	5.317%	5,280,644	7.58%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/10/15	John Vern McGuigan	Off market trade	NCBO	Ordinary	1,576,766

4. Present relevant interests

Particulars of each relevant interest of the substantial shareholder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
John McGuigan	Sanjur Pty Limited	-	Indirect	1,912,036	2.744

John McGuigan	Sanjur Pty Ltd	-	Indirect	1,574,766	2.263
John McGuigan	Mr John McGuigan & Mrs Rondel McGuigan ATF <Kirkoswald Super Fund A/C>	-	Indirect	1,250,000	1.794
John McGuigan	Sanjur Pty Limited	-	Indirect	500,000	0.718
John McGuigan	Mr John McGuigan	-	Direct	20,586	0.030
John McGuigan	Mrs Rondel McGuigan	-	Indirect	21,256	0.031

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial shareholder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of Association

6. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Sanjur Pty Ltd	17 Kirkoswald Avenue, Mosman NSW 2088
Mr John McGuigan	17 Kirkoswald Avenue, Mosman NSW 2088
Mrs Rondel McGuigan	17 Kirkoswald Avenue, Mosman NSW 2088
Mr John McGuigan & Mrs Rondel McGuigan ATF <Kirkoswald Super Fund A/C>	17 Kirkoswald Avenue, Mosman NSW 2088

Signature

print name JOHN McGUIGAN capacity

sign here Date 28/10/15

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B (7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The Person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving gull and accurate details of any contra t, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

(7) Details to the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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