

# ASX Announcement

04 November 2015



## Share Purchase Plan Results

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- Share Purchase Plan closed well supported
  - Balance sheet strengthened for future acquisitions
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### Share Purchase Plan over-subscribed

Bulletproof Group Limited (ASX:BPF) is pleased to announce that the offer to eligible shareholders to participate in a share purchase plan (SPP) announced on 16 September 2015, has been completed with strong demand resulting in applications for three times the expected take-up. The plan was announced with an offer price of \$0.25 per share, the same price as the institutional placement that was used to fund the acquisition of Infoplex Pty Ltd. A waiver from the ASX was granted under listing rule 7.1 to allow an offer price at a 22.6% discount to the 5-day VWAP prior to the offer being announced.

The Company advises that applications will be scaled back equally by around 24% to arrive at a final total of \$3.5m, some 2.3x the initially expected take-up.

### Balance Sheet strengthened

Aside from the strengthened balance sheet that the initial expected take up provided, the Company elected to accept additional funds, placing it in a strong position to act on strategic acquisitions.

Your board thanks all participants in the SPP.

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## About Bulletproof

Bulletproof Group Limited is an Australian-owned, publicly listed company with offices in Sydney and Melbourne, Australia and employees in the USA. Bulletproof Group shares are listed on the Australian Securities Exchange (ASX) and are traded under the code BPF.

Founded in 2000, Bulletproof is Australia's leading end-to-end mission critical Cloud Services provider, providing Cloud Services to business, enterprise and government customers. Bulletproof has consistently been first to market with public and private cloud based services and innovations. With over 14 years of experience in managed hosting and Cloud Services, Bulletproof continues to drive industry innovation since being the first provider in Australia to launch a VMware public cloud service in 2006, the first in 2012 to provide Managed AWS services and in 2013, Bulletproof was given the status of the first and leading AWS Premier Consulting Partner in A/NZ.

Bulletproof's world-class service allows customers to focus on their core business to ensure they have the freedom to be remarkable.

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