

4 November 2015

The Manager Companies
Company Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Notice under Section 708A

Bass Metals Ltd (“the Company”) hereby notifies the Australian Securities Exchange in accordance with Section 708A(5)(e) of the Corporations Act 2001 (“the Act”) that:

1. The Company, on the 30 October 2015, issued 29,923,077 fully paid ordinary shares (“the Securities”)
2. The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the Securities will fall within the exemption in Section 708A(5) of the Act
3. The Securities were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5)

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 of the Act

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act

Yours faithfully



David Round
Company Secretary

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