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ASX RELEASE



Macquarie Atlas Roads

Sale of Chicago Skyway

Macquarie Atlas Roads (MQA) today announced the signing of an agreement on 13 November 2015 to sell 100% of Skyway Concession Company LLC, the concession owner of the Chicago Skyway in Illinois, USA. The total sale price was US\$2,836 million.

Financial close is currently anticipated to occur in the first quarter of 2016, subject to customary conditions precedent and regulatory approvals.

Gross sale proceeds to MQA for its 22.5% interest are expected to be approximately US\$100 million, less applicable taxes and any adjustments at financial close.

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