



**MATSA**  
RESOURCES

LIMITED  
ABN 48 106 732 487

**ASX Announcement**

**1 December 2015**

**Expiry of Unlisted Options and Performance Rights**

Matsa Resources Limited (“Matsa” or “the Company” ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares and performance rights have expired:

| <b>Number of Options</b> | <b>Exercise Price</b> | <b>Expiry Date</b> |
|--------------------------|-----------------------|--------------------|
| 5,500,000                | \$0.43                | 30 November 2015   |

| <b>Number of Performance Rights</b> | <b>Expiry Date</b> |
|-------------------------------------|--------------------|
| 1,000,000                           | 30 November 2015   |

For further information please contact:

**Paul Poli**  
**Executive Chairman**

**Frank Sibbel**  
**Director**

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**CORPORATE SUMMARY**

**Executive Chairman**

Paul Poli

**Director**

Frank Sibbel

**Director & Company Secretary**

Andrew Chapman

**Shares on Issue**

144.15 million

**Unlisted Options**

8.44 million @ \$0.25 - \$0.40

**Top 20 shareholders**

Hold 51.88%

**Share Price on 1 December 2015**

18 cents

**Market Capitalisation**

\$25.95 million