INVION
Targeting inflammation

For personal use only

17 December 2015

The Manager
Company Announcements Office
ASX Limited
20 Bridge St
SYDNEY NSW 2000

Dear Sir

Section 708A Notice – Issue of Invion Limited securities without disclosure

Invion Limited (ABN 76 094 730 417) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

1. as detailed in the Appendix 3B dated 17 December 2015, the following securities have been issued
   - 12,500,000 fully paid ordinary shares
   - 5,005,000 unlisted share options with an exercise price of $0.0175 and an expiry date of 18 November 2020;

2. these securities have been issued without disclosure to the recipient under Part 6D.2 of the Act;

3. as at the date of this notice, the company has complied with the provisions of Chapter 2M as they apply to the company and section 674 of the Act; and

4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Act).

For and on behalf of the Board

MELANIE FARRIS
Company Secretary