

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Go Energy Group Ltd
ABN	27 084 656 691

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Rodney Frank Harvey
Date of appointment	15 December 2015

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p> <p>Holder: Urban Group Energy Holdings Pty Ltd (UGEH) Nature of interest: Relevant interest under section 608(1) of the Corporations Act by virtue of Rodney Frank Harvey being the controlling shareholder of UGEH.</p>	<p>698,236,678 fully paid ordinary shares (Shares)</p>
<p>Holder: Wytown Pty Ltd ATF Rodney Frank Harvey Family Trust (Wytown) Nature of interest: Relevant interest under section 608(1) of the Corporations Act by virtue of Rodney Frank Harvey being the controlling shareholder of Wytown.</p>	<p>34,500,000 Shares</p>
<p>Holder: UGEH Nature of interest: Relevant interest under section 608(8) of the Corporations Act – see details in Part 3 below.</p>	<p>444,972,923 Shares</p>

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Call Option dated 8 January 2015 between UGEH and Wytown.
Nature of interest	Rodney Frank Harvey is a controller of Wytown, which has a call option to require UGEH to sell and transfer 444,972,923 Shares to Wytown.
Name of registered holder (if issued securities)	Urban Group Energy Holdings Pty Ltd
No. and class of securities to which interest relates	444,972,923 Shares

+ See chapter 19 for defined terms.

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