

**KILLARA RESOURCES LIMITED
(TO BE RENAMED "BUYMYPLACE.COM.AU LTD")
ACN 132 204 561**

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 21 December 2015 (**Prospectus**), issued by Killara Resources Limited (to be renamed "Buymyplace.com.au Ltd") (ACN 132 204 561) (**Company**).

This Supplementary Prospectus is dated 20 January 2016 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.killararesources.com. The Company will send a copy of this Supplementary Prospectus to all Applicants who have subscribed for Shares pursuant to the Prospectus prior to the date of this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

1. BACKGROUND

By this Supplementary Prospectus, the Company makes the amendments to the Prospectus as set out in Section 2 below for the purpose of clarifying certain information regarding the domestic and international markets, including an additional risk factor and correcting a minor typographical error.

The amendments to the Prospectus outlined in Section 2 below should be read in conjunction with the Prospectus (as amended by Section 2).

2. AMENDMENTS TO THE PROSPECTUS

2.1 International Market Comparisons and References

The Company has determined that some of the information contained in the Chairman's Letter, Section 8.5 and Section 8.7 of the Prospectus, relating to domestic and international market comparisons and comparative growth, requires clarification and deletion from the Prospectus. The determination is on the basis that some of the market data has been obtained from different sources and may relate to different time periods.

The Company maintains the view that the commission-free real estate market in Australia is currently small and that there is an opportunity for buyMyplace to expand its place in the market by implementation of the business model described more fully in the Prospectus. The Company gives no assurance as to the performance and/or growth of the Australian market.

The Prospectus is amended as follows:

(a) Chairman's Letter

The second sentence of paragraph 2 of the Chairman's Letter is amended by deleting the words "Europe" and replacing them with "the UK" and deleting the words "where online real estate sales account for between 9% to 22% of total residential property sales" so that the sentence reads as follows:

The business was established to capitalise on an anticipated trend in the Australian property market of selling homes online, mirroring the adoption of this practice in the US, Canada and the UK.

(b) Section 8.5

Section 8.5 of the Prospectus is amended by deleting the following sentence "The commission free real estate sector today represents approximately 2% of total residential property listings, or approximately 12,000 homes".

(c) Section 8.7

Section 8.7 of the Prospectus is amended by deleting the graph entitled "Proportion of Commission-Free Residential Sales by Country" (**Graph**) and the second and third paragraphs of Section 8.7 following the Graph.

No reliance should be placed on the deleted information referred to above as contained in the Prospectus for the purposes of an investment decision.

2.2 Risk Factors

Section 10.3 of the Prospectus (Industry specific risks) is amended by the inclusion of a new sub-section (d) as follows:

(d) **Competition risk**

The Company notes that additional competitive forces may arise as new entrants move into the local commission-free online real estate market. While the Company will undertake all reasonable due diligence in its business decisions and operations, it will have no influence or control over the activities or actions of its competitors, whose activities or actions (depending upon success) may positively or negatively affect the operating and financial performance of the buyMyplace business.

2.3 BuyMyplace Historical Financial Performance

The table in Section 12.4.1 of the Prospectus is amended by replacing the words "Total comprehensive loss for the year" with the words "Total comprehensive profit for the year".

3. WITHDRAWAL RIGHTS

3.1 Withdrawal of Previous Applications

All investors who have applied for Shares under the Prospectus before the date of this Supplementary Prospectus (**Existing Applicants**) are being offered a right to withdraw their applications for Shares and be repaid their application monies.

If you are an Existing Applicant and want to exercise your right to withdraw your application for Shares and be repaid your application monies, you must provide the Company written notice, to the address set out below, of your wish to do so **no later than 5:00pm (WST) on 19 February 2016**.

**Killara Resources Limited
c/- Boardroom Pty Limited
Level 12, 225 George Street
SYDNEY NSW 2000**

The details for the payment of the refund cheque and address to which it should be sent as set out in your written request must correspond to the details contained in the Application Form lodged by you.

Any repayments made by the Company pursuant to an Existing Applicant exercising their right to withdraw their application will be made in full without interest.

If you do not wish to withdraw your application, you do not need to take any action.

3.2 New Applications

New applications for Shares on and from the date of this Supplementary Prospectus **must** be made using the Supplementary Application Form accompanying this Supplementary Prospectus. The Supplementary Application Form contains detailed instructions on how it is to be completed.

Applications made on the Application Form attached to or accompanying the Prospectus on or after the date of this Supplementary Prospectus will not be valid.

4. INDICATIVE TIMETABLE

Section 3 of the Prospectus is replaced by the following:

Lodgement of Prospectus with the ASIC	21 December 2015
Opening Date of the Offers	21 December 2015
Last date for Existing Applicants to notify the Company of their election to withdraw their application	19 February 2016
Public Offer Closing Date	22 February 2016
BMP Offer Closing Date	22 February 2016
Employee Offer Closing Date	22 February 2016
Issue of Securities under the Offers	23 February 2016
Settlement of the Acquisition	23 February 2016
Despatch of holding statements	24 February 2016
Re-compliance with Chapters 1 and 2 of the ASX Listing Rules	29 February 2016
Re-quotation of Securities (including Shares issued under the Offers) on ASX	7 March 2016

**The above dates are indicative only and may change without notice. The Company, in consultation with the Lead Manager, reserves the right to extend the Public Offer Closing Date, the BMP Offer Closing Date, and the Employee Offer Closing Date or close the Offers early without prior notice. The Company also reserves the right not to proceed with any of the Offers at any time before the issue of Securities to Applicants.*

^ The above stated date for Settlement of the Acquisition is only a good faith estimate by the Directors and may have to be extended.

5. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director and Proposed Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

Matthew Driscoll
Chairman
For and on behalf of
KILLARA RESOURCES LIMITED

Public Offer Application Form – Supplementary Prospectus

This Application Form is important. If you are in doubt as to how to deal with this Application Form, please contact your accountant, lawyer, stockbroker or other professional adviser. The Prospectus dated 21 December 2015 and the Supplementary Prospectus dated 20 January 2016 contain information relevant to a decision to invest in the Shares of the Company and you should read the entire Prospectus and Supplementary Prospectus carefully before applying for Shares.

To meet the requirements of the *Corporations Act 2001* (Cth), this Application Form must not be distributed to another person unless included in, or accompanied by the Prospectus dated 21 December 2015 and the Supplementary Prospectus dated 20 January 2016. A person who gives another person access to this Application Form must, at the same time and by the same means, give the other person access to the Prospectus and the Supplementary Prospectus. The Company will send you a free paper copy of the Prospectus and the Supplementary Prospectus if you have received an electronic prospectus and you ask for a paper copy.

PLEASE FOLLOW THE INSTRUCTIONS TO COMPLETE THIS APPLICATION FORM (SEE REVERSE) AND PRINT CLEARLY IN CAPITAL LETTERS USING BLACK OR BLUE PEN.

A	Number of Shares you are applying for	x \$0.20 per Share =	B	Total amount payable
	<div style="border: 1px solid black; width: 100px; height: 20px;"></div> <p>Minimum of 10,000 Shares to be applied for and thereafter in multiples of 2,500 Shares</p>		\$	<div style="border: 1px solid black; width: 100px; height: 20px;"></div>

C	Write the name(s) you wish to register the Securities in (<i>see reverse for instructions</i>)
Applicant #1	
Name of Applicant #2 or <Account Designation>	
Name of Applicant #3 or <Account Designation>	

D	Write your postal address here	
Number/Street		
Suburb/Town		State Postcode

[illegible]

F	Enter your Tax File Number(s), ABN, or exemption category											
	Applicant #1						Applicant #2					
	<input type="text"/>						<input type="text"/>					
	Applicant #3											
	<input type="text"/>											

G

Cheque payment details – ‡ PIN CHEQUE(S) HERE. Cheque to be made payable to “Killara Resources Limited – Subscription Account” and crossed Not Negotiable. Enter cheque details below.

Name of drawer of cheque	BSB no.	Account no.	Cheque no.	Cheque Amount A\$

H	Contact telephone number (daytime/work/mobile)	I	Email address

Declaration

By submitting this Application Form with your Application Monies, I/we declare that I/we:

- ✓ have received a copy of, and read, the Prospectus and Supplementary Prospectus in full;
- ✓ have received this Application Form in accordance with the Prospectus and Supplementary Prospectus; and
- ✓ have completed the Application Form in accordance with the instructions on the form and in the Prospectus;
- ✓ declare that all details and statements made by me/us are complete and accurate;
- ✓ agree and consent to the Company collecting, holding, using and disclosing my/our personal information in accordance with the Prospectus;
- ✓ where I/we have been provided information about another individual, warrant that I/we have obtained that individual's consent to the transfer of their information to the Company;
- ✓ acknowledge my/our Application Form may not be withdrawn;
- ✓ apply for the number of Shares set out in this Application (or a lower number allocated in a manner allowed under the Prospectus);
- ✓ acknowledge that my/our Application may be rejected by the Company in its absolute discretion;
- ✓ authorise the Company and their respective officers and agents to do anything on my/our behalf necessary (including the completion and execution of documents) to enable the Shares to be allocated to me/us;
- ✓ am/are over 18 years of age;
- ✓ agree to be bound by the constitution of the Company;
- ✓ acknowledge that neither the Company nor any person or entity guarantees any particular rate of return on the Shares, nor do they guarantee the repayment of capital;
- ✓ represent, warrant and agree that I/we am/are not in the United States or a US Person and am/are not acting for the account or benefit of a US Person; and
- ✓ represent, warrant and agree that I/we have not received this Prospectus outside Australia or New Zealand and am/are not acting on behalf of a person resident outside Australia or New Zealand.

Guide to the Application Form

YOU SHOULD READ THE PROSPECTUS AND SUPPLEMENTARY PROSPECTUS CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.

Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form.

Instructions

- A** If applying for Shares insert the **number** of Shares for which you wish to subscribe at Item **A** (not less than 10,000 Shares). Multiply by A\$0.20 to calculate the total Application Monies for Shares and enter the **A\$amount** at Item **B**.
- C** Write your **full name**. Initials are not acceptable for first names.
- D** Enter your **postal address** for all correspondence. All communications to you from the Company will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- E** If you are sponsored in CHESS by a stockbroker or other CHESS participant you may enter your CHESS HIN if you would like the allocation to be directed to your HIN. **NB: your registration details provided must match your CHESS account exactly.**
- F** Enter your Australian **tax file number** (TFN) or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN/ABN of each joint Applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application Form.
- G** Complete **cheque details** as requested. Make your cheque payable to "Killara Resources Limited – Subscription Account". Cross it and mark it 'Not negotiable'. Cheques must be in Australian currency, and must be drawn on a bank or financial institution in Australia.
- H** Enter your **contact details, including name, phone number and e-mail address**, so we may contact you regarding your Application Form or Application Monies. By providing an e-mail address you are electing to receive notices of meetings, annual reports and other communications from the Company electronically to the provided e-mail address.

Correct Form of Registrable Title

Note that ONLY legal entities can hold the Shares. The Application must be in the name of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and surname is required for each natural person. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registrable Title	Incorrect Form of Registrable Title
Individual	Mr John David Smith	J D Smith
Company	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings	Mr John David Smith & Mrs Mary Jane Smith	John David & Mary Jane Smith
Trusts	Mr John David Smith <J D Smith Family A/C>	John Smith Family Trust
Deceased Estates	Mr Michael Peter Smith <Est Lte John Smith A/C>	John Smith (deceased)
Partnerships	Mr John David Smith & Mr Ian Lee Smith	John Smith & Son
Clubs/Unincorporated Bodies	Mr John David Smith <Smith Investment A/C>	Smith Investment Club
Superannuation Funds	John Smith Pty Limited <J Smith Super Fund A/C>	John Smith Superannuation Fund

Lodgment

Mail or deliver your completed Application Form with your cheque(s) or bank draft attached to one of the following addresses:

Mailing address:

Killara Resources Limited
C/-Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

Delivery address:

Killara Resources Limited
C/-Boardroom Pty Limited
Level 12, 225 George Street
SYDNEY NSW 2000

The Offer closes at 5:00 p.m. (Sydney Time) on 22 February 2016, unless varied in accordance with the Corporations Act and ASX Listing Rules.

It is not necessary to sign or otherwise execute the Application Form.

If you have any questions as to how to complete the Application Form, please contact Boardroom Pty Limited on 1300 737 760 within Australia and +61 2 9290 9631 outside Australia.

Privacy Statement

Killara Resources Limited advises that Chapter 2C of the Corporations Act requires information about its shareholders (including names, addresses and details of shares held) to be included in the Company's share register. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the Company. To obtain access to your personal information or more information on how the Company collects, stores, uses and disclosures your information please contact the Company at the address or telephone number shown in the Prospectus.