



January 29, 2016

ASX Announcement

Appendix 4C: Consolidated Statement of Cash Flows

Manalto Limited (ASX: MTL) ("Company") is pleased to present the attached Appendix 4C: Consolidated Statement of Cash Flows for the quarter ending December 31, 2015.

The operations of the Company are centered in the United States including 100% of current employees, the heavy majority of operating cash flows, and the location of the primary business address. Accordingly, the Directors have elected to present financial information in US dollars. All financial figures in this document are denominated in US dollars except where explicitly denoted.

The Company ended the quarter with cash balances of \$1.109 million, an increase of \$88,000 from the start of the quarter. In December, the Company received \$1.168 million under Tranche 1 of its capital raising, with \$92,000 in cash outflows directly related to this capital raising. Tranche 2 and the share purchase plan are expected to be completed by the end of February.

About Manalto Limited

Manalto Limited (MTL.ASX) is a provider of enterprise social media management solutions. Manalto enables organizations to efficiently manage their social media assets at scale, with alignment to their structure. Manalto delivers controls to support brand management and risk management across social media. It has an office in Washington DC Metro, and supports customers globally. For further information, please visit Manalto.com.

For personal use only

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Manalto Limited

ABN

88 098 640 352

Quarter ended ("current quarter")

December 31, 2015

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$USD'000	Year to date (6 months) \$USD'000
1.1 Receipts from customers*	48	79
1.2 Payments for (a) staff costs	(381)	(954)
(b) advertising and marketing	(69)	(110)
(c) research and development**	(124)	(247)
(d) leased assets		
(e) other working capital	(462)	(825)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received		
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other (provide details if material)		
Net operating cash flows	(988)	(2,057)

*Collections increased significantly from the previous quarter, from \$31,000 to in excess of \$48,000.

** The R&D expenditure represents the IT staff salary allocation directly associated with R&D activities.

+ See chapter 19 for defined terms.

For personal use only

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$USD'000	Year to date (6 months) \$USD'000
1.8 Net operating cash flows (carried forward)	(988)	(2,057)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		(2)
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
Net investing cash flows		(2)
1.14 Total operating and investing cash flows	(988)	(2,059)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares	1,168	1,168
1.16 Capital raising costs	(92)	(92)
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		
1.19 Dividends paid		
1.20 Other (provide details if material)		
Net financing cash flows***	1,076	1,076
Net increase (decrease) in cash held	88	(983)
1.21 Cash at beginning of quarter/year to date	1,021	2,092
1.22 Exchange rate adjustments to item 1.20		
1.23 Cash at end of quarter	1,109	1,109

*** Comprised of issuance of capital of \$1,168 thousand (\$AUD1,715 thousand) as described in the Prospectus, offset by cash outlays directly related to this capital issuance of \$92 thousand.

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$USD'000
1.24	Aggregate amount of payments to the parties included in item 1.2	117
1.25	Aggregate amount of loans to the parties included in item 1.11	0
1.26	Explanation necessary for an understanding of the transactions	
	Includes compensation to executive Director Anthony Owen (CEO) and related party Megan Owen (CMO)	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$USD'000	Amount used \$USD'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

+ See chapter 19 for defined terms.

For personal use only

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$USD'000	Previous quarter \$USD'000
4.1	Cash on hand and at bank	1,109	1,021
4.2	Deposits at call	-	-
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)		1,109	1,021

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a)) \$USD'000	Disposals (Item 1.10(a)) \$USD'000
5.1 Name of entity	Manalto Limited	N/A
5.2 Place of incorporation or registration	Australia	
5.3 Consideration for acquisition or disposal	-	
5.4 Total net assets	2,054	
5.5 Nature of business	Technology	

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: Date: 29/1/16
 Company secretary

Print name: Justyn Stedwell
 On behalf of the Board of Manalto Limited

+ See chapter 19 for defined terms.

For personal use only

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.

For personal use only