



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

Level 2, 131 Macquarie Street
Sydney NSW 2000
Tel: +61 2 9251 7177
Fax: +61 2 9251 7500

email: corporate@sovereigngold.com.au

Latest News

www.sovereigngold.com.au

Directors / Officers

Simon Bird
Managing Director

Patrick Glovac
Non-Executive Director

Charles Thomas
Non-Executive Director

Rocco Tassone
Non-Executive Director

ASX Symbol: SOC

Mount Adrah Mineral Resource estimate:

770,000 oz of gold, at various cut-off grades:
Indicated: 440,000 oz
from 12.1 Mt at 1.1 g/t gold and Inferred:
330,000 oz from 8.4 Mt at
1.1 g/t gold*

* The information regarding the Mineral Resource is extracted from the report entitled "Hobbs Pipe Mineral Resource Update Additional Information" created 27th December 2013 and is available to view on sovereigngold.com.au/investors.htm. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Placement Completed

Sovereign Gold Company Limited (**Company**) (**ASX: SOC**) advises that it completed a placement under Listing Rule 7.1A.

38,765,711 new shares were issued.

The following information is provided pursuant to LR 3.10.5A:

- Existing holders of the Company's securities will be diluted by 4.07% following the issue under LR 7.1A.
- The Company did not conduct a pro-rata issue as the amount sought did not justify the costs associated with a pro-rata issue. The Company did however include qualifying shareholders that requested an allocation under the Placement.
- The Placement was not underwritten.
- A fee of \$5,582 was paid on the funds raised under LR 7.1A.

The total amount of capital raised under the Rights Issue and Placement is **\$93,037.71** before costs.

The relevant Appendix 3B has been released.

For further information please contact:

Rocco Tassone, Director
Sovereign Gold Company Limited,
Telephone: +61 2 9251 7177