

8 February 2016

**STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE**  
**Earnings Guidance – First Half Earnings**

In compliance with ASX Listing Rule 3.1, Byte Power Group Limited (ASX: BPG) today announced its earnings guidance for the first half of the 2015/16 financial year.

Based on BPG's management accounts for the Company and its controlled entities (Group), the Group expects to report operating sales revenue of approximately A\$2.8M. This represents an improvement of 23.8% compared to the previous corresponding period (1H 2014/15: A\$2.2M).

The growth in revenue is largely due to the Company expansion of its wine distribution business within Asia. Sales from the Asian Business Division contributed to 98.9% of total operating sales revenue for this first half (1H 2014/15: 61.4%).

An operating profit of approximately A\$81K is expected to be reported (1H 2014/15: \$104K). This is largely due to the drop of Other Income to A\$6.3K (1H 2014/15: A\$73.9K) and the increase in professional fees due to professional audit and consulting fees while the Group also successfully trimmed their other overheads.

This profit update is subject to any adjustments arising from the Group's half year review process.

BPG continues to explore business opportunities across all business segments with focus on strengthening and increasing its presence within Asia through the growth of the Asian Business Division.

Alvin Phua, Chairman and CEO, "This is another milestone for the Company who has achieved another set of profitable results. This proves the Company is heading in the right direction as we continue to maintain the growth momentum of our Wine business in Asia".

Anna Cheng  
Company Secretary  
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