

Notice reference number: 0250.16.03

Notice date: 14/03/2016

What's this about?

Effective date: 14/03/2016

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

G8 Communications Limited (previously Leopard Resources NL) – Reinstatement to Official Quotation

Description

The securities of G8 Communications Limited (the “Company”) were suspended from Official Quotation on 21 December 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 15 March 2016, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted securities: 384,919,352 fully paid ordinary shares.

ASX Code: G8C

Time: 10:04:30am AEDT +/- 15 seconds (7:04:30am AWST)

ASX Trade Abbreviation: G8COMMS

ISIN: AU000000G8C2

Home Branch: Perth

Industry Classification: To be advised.

Registered Office: Level 24, 44 St Georges Terrace
PERTH WA 6000

Tel: +61 8 9381 2517

Principal Place of Business: Level 24, 44 St Georges Terrace
PERTH WA 6000

Company Secretary: Ms Nicola Farley

Share Registry: Computershare Investor Services Pty Limited
Level 11, 172 St Georges Terrace
PERTH WA 6000

Tel: +61 1300 557 010 (investor enquiries) or +61 8 9323 2000
Fax: +61 8 9323 2033

<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Dividend Policy:</u>	See section 1.21 on page 30 of the Company's prospectus dated 27 November 2015.
<u>Activities:</u>	Developer of wireless hardware technologies for the 'Machine to Machine' (M2M) market, including the Machine Connect modem for intelligent connectivity between machines.
<u>Restricted Securities</u>	<p>265,246,700 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>39,750,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue until 18 January 2017.</p> <p>100,000,000 Class A performance shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>100,000,000 Class B performance shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p>
<u>Unquoted Securities:</u>	None.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 27 November 2015.

Need more information?

Issued by

Ben Secrett

Contact Details

08 9224 0000

Disclaimer