

29 February 2016

Ben Secrett
Senior Adviser, Listing Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Ben

CONFIRMATION STATEMENT

G8 Communications Limited (formerly Leopard Resources NL) ("**Company**") confirms the following:

1. The conditions to the Public Offer as set out in its Prospectus dated 27 November 2015 have been satisfied. Each of the Offers under the Prospectus have closed with all securities having been allotted and issued.
2. The conditions precedent to, and completion of, the Share Sale Agreement entered into by the Company to acquire all of the issued capital of Connected IO ("**Connected**") and ICU Wireless Systems Limited ("**ICU**") have been satisfied.
3. The Convertible Notes issued by Connected have been converted into Shares and have been cancelled.
4. The Convertible Notes issued by the Company have been converted into Shares and have been cancelled.
5. The loan from Bonarc to the Company, for which Shares were issued under the Bonarc Offer, has been satisfied in full and extinguished.
6. The loan from KGV to both Connected and ICU, for which Shares were issued under the KGV Offer, has been satisfied in full and extinguished.
7. There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus.
8. There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
9. The Company is in compliance with the listing rules and in particular listing rule 3.1.

Yours faithfully



Nicki Farley
Company Secretary

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