

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX:ABU**

17 March 2016

Change to Timetable for Rights Issue

ABM Resources NL (ACN 009 127 020) (ASX:ABU) (**Company**) has been advised that the Takeovers Panel will conduct proceedings in respect of an application made by APAC Resources Capital Limited in relation to the Company's rights issue. To allow time for the proceedings to be conducted, the Company has changed the timetable as follows.

Event	Date
Announcement of Offer and lodgement of Appendix 3B with ASX	Wednesday 9 March 2016
Release of Offer Document and s708AA cleansing notice to ASX	Wednesday 9 March 2016
Notice to ineligible Shareholders	Thursday 10 March 2016
Notice of Offer sent to all Shareholders	Thursday 10 March 2016
'Ex' date (date from which securities commence trading without the entitlement to participate in the Offer)	Friday 1 April 2016
Record date (5.00pm WST)	Monday 4 April 2016
Dispatch of Offer Document and Entitlement and Acceptance Form to Shareholders	Wednesday 6 April 2016
Closing Date (5.00pm WST)	Friday 15 April 2016
New Shares quoted on a deferred settlement basis	Monday 18 April 2016
Shortfall Shares notification to ASX, Underwriter and Sub-Underwriter	Monday 18 April 2016
Allotment of New Shares	Friday 22 April 2016
Expected commencement of trading of New Shares	Tuesday 26 April 2016
Dispatch of holding statements for New Shares	Tuesday 26 April 2016

As set out in the offer document for the rights issue, the timetable is indicative only and is subject to change.

Any questions concerning the rights issue should be directed to the Company Secretary.

Signed



Mr Brett Lambert
Managing Director

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