

17 March 2016

Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Updated Use of Funds

The following table lays out the JC International Group Limited's use of funds based on actual funds raised of AUD \$5,584,764:-

<u>APPLICATION OF FUNDS RAISED</u>	AUD\$	%
Expenses of the Offer including Sponsoring Broker fees	1,268,000	22.70%
Setting up offices in Beijing & other key operational locations such as Algeria and Bangladesh	1,200,000	21.49%
Capital to support performance bonds and financial arrangements required to bid and win new contracts	1,500,000	26.86%
General working capital purposes	1,616,764	28.95%
	5,584,764	100.0%

Dennis Wilkins
Company Secretary
JC International Group Limited

ENDS

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