

31 March 2016

Dear Shareholder

Cancellation of General Meeting and Change to Timetable for Rights Issue

Cancellation of General Meeting

As announced by ABM Resources NL (“the Company”) on 30 March 2016, BNP Paribas Nominees Pty Limited (“Requesting Shareholder”) has withdrawn the notice it provided to the Company under section 249D of the Corporations Act 2001 on 18 February 2016, requisitioning a general meeting of the Company. The Company will therefore not be putting the resolutions the subject of that notice to shareholders and has cancelled the General Meeting that was to be held at 2pm on 18 April 2016 at BDO Audit (WA) Pty Ltd.

Change to Timetable for Rights Issue

The Company would also like to take the opportunity to further inform shareholders in relation to changes to the timetable for the rights issue that was first announced on 9 March 2016.

The Company announced on 17 March 2016 that changes to the timetable for its rights issue had been made in order to allow time for the Takeovers Panel to conduct proceedings in respect of an application made by APAC Resources Capital Limited. These proceedings are continuing, so in order to allow further time for them to be resolved, the Company has again changed the timetable for its rights issue as outlined below.

As shown in the revised timetable, the Company currently expects that it will post the offer document and entitlement and acceptance form for the rights issue to shareholders on 13 April 2016.

Revised Rights Issue Timetable

Event	Date
Announcement of Offer and lodgement of Appendix 3B with ASX	Wednesday 9 March 2016
Release of Offer Document and s708AA cleansing notice to ASX	Wednesday 9 March 2016
Notice to ineligible Shareholders	Thursday 10 March 2016
Notice of Offer sent to all Shareholders	Thursday 10 March 2016
'Ex' date (date from which securities commence trading without the entitlement to participate in the Offer)	Friday 8 April 2016
Record date (5.00pm WST)	Monday 11 April 2016
Dispatch of Offer Document and Entitlement and Acceptance Form to Shareholders	Wednesday 13 April 2016
Closing Date (5.00pm WST)	Friday 22 April 2016
New Shares quoted on a deferred settlement basis	Tuesday 26 April 2016
Shortfall Shares notification to ASX, Underwriter and Sub-Underwriter	Tuesday 26 April 2016
Allotment of New Shares	Monday 2 May 2016
Expected commencement of trading of New Shares	Tuesday 3 May 2016
Dispatch of holding statements for New Shares	Tuesday 3 May 2016

As set out in the offer document for the rights issue, the timetable is indicative only and is subject to change.

Any questions concerning the rights issue should be directed to the Company Secretary.

Signed



Mr Brett Lambert
Managing Director