



CHINA DAIRY CORPORATION LIMITED

4 April 2016

Adrian Smythe
Manager, Listings Compliance
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Adrian,

Re: Close of ASX BookBuild facility for China Dairy Corporation Limited (the "Company" or "CDC")

The Company closed its ASX BookBuild facility on 18 March 2016 in conjunction with the close of CDC's Offer. Through the ASX BookBuild facility, the Company raised \$661,056.60, representing the allocation of 3,305,283 CHESS Depository Interests ("CDI") at a BookBuild price of \$0.20 per CDI.

The allotment of the CDIs in relation to the ASX BookBuild facility took place on 30 March 2016.

Sincerely,

David Batten, Independent Director
For and on behalf of China Dairy
Corporation Limited

CHINA DAIRY CORPORATION LIMITED

ARBN: 607 996 449

Hong Kong Company Registration Number: 2190508

C/- BlueMount Capital, Suite 2201A, Level 22, 225 George Street, The Rocks NSW 2000

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