

MARKET RELEASE

4 April 2016

China Dairy Corporation Limited

ADMISSION TO OFFICIAL LIST

China Dairy Corporation Limited (Company) was admitted to the Official List of ASX Limited today, 4 April 2016.

Official quotation of the following securities will commence at 11:00 am AEST on Friday, 8 April 2016.

734,906,541 ordinary shares fully paid issued at \$0.20 per share

Security Code: CDC

Adrian Smythe Manager, Listings Compliance

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