

**MINUTES OF THE FIRST MEETING OF CREDITORS OF
GO ENERGY GROUP LIMITED (ADMINISTRATOR APPOINTED) (the Company)
ACN 084 656 691
HELD AT THE OFFICES OF PITCHER PARTNERS, LEVEL 22,
19 MARTIN PLACE SYDNEY NSW 2000
ON 4 APRIL 2016 AT 11:00AM**

1. INTRODUCTION

Paul Weston introduced himself as Voluntary Administrator of the Company and declared the meeting open at 11:00am.

Mr Weston introduced Daniel Cooksley and Elias Xanthos of Pitcher Partners.

Mr Weston advised creditors that an audio recording of the meeting was being made and obtained creditors permission of same.

Mr Weston advised that the meeting had been convened in accordance with Section 436E of the Corporations Act, the Notice of Meeting dated 23 March 2016 and as advertised on ASIC Insolvency Notices Website on 24 March 2016.

2. CHAIRMAN

Mr Weston advised that no resolution was required to elect a Chairperson as the Administrator was to be Chairperson of the meeting pursuant to Corporations Regulation 5.6.17.

3. ATTENDANCE REGISTER, PROXIES & PARTICULARS OF DEBT

The Chairperson tabled the attendance register and proxies, and ensured that all those present had signed the attendance register. Refer to the attached.

The Chairperson advised that pursuant to Corporations Regulation 5.6.23 only creditors attending in person or those persons holding valid proxies from creditors were entitled to vote and then only if particulars of debt have been lodged.

4. QUORUM

The Chairperson declared that as two or more creditors were present in person or by proxy there was a quorum.

5. TIME AND PLACE OF MEETING

The Chairperson declared that pursuant to Corporations Regulation 5.6.14 the meeting had been validly convened and held at a time and place convenient to the majority of creditors entitled to receive notice.

6. METHOD OF VOTING

The Chairperson advised that the vote on any resolution put to the meeting would be determined on the voices unless a poll was demanded.

The Chairperson did not advise of the requirements and procedures of a poll as no creditors requested same.

7. DECLARATION OF INDEPENDENCE, RELEVANT RELATIONSHIPS AND INDEMNITIES

The Chairperson tabled the Declaration of Independence, Relevant Relationships & Indemnities and advised that no changes had been made since the circular to creditors dated 23 March 2016 was issued.

The Chairperson asked if there were any questions in relation to the DIRRI. No questions were put forward by the creditors

8. STATEMENT ABOUT THE COMPANY'S BUSINESS, PROPERTY, AFFAIRS AND FINANCIAL CIRCUMSTANCES

The Chairperson declared that he was yet to receive the statement as an extension was granted to the Directors to submit the same.

Mr Cooksley briefly explained the events leading up to the appointment of Mr Weston as Administrator.

9. QUESTIONS

The Chairperson asked if there were any questions. The creditors put forward questions in relation to the following:

- The number of employees and the amounts of outstanding superannuation owing to them
- The details of the subsidiaries and any other assets held by the Company.
- The likelihood of the Company entering into a DOCA.
- The location and accessibility of the books and records of the Company.

10. COMMITTEE OF CREDITORS

The Chairperson advised creditors of the functions of a Committee of Creditors.

As only one creditor nominated a member for the Committee of Creditors, no Committee was formed.

11. APPOINTMENT OF ADMINISTRATOR

The Chairperson invited nominations to replace the incumbent Administrators. No nominations were put forward.

12. OTHER BUSINESS

The Chairperson invited any other business to be discussed in the meeting.

There were no further questions or other business.

13. CLOSURE

The Chairperson declared the meeting closed at 11:32am

Signed as a true and correct record



Paul G Weston
Chairperson

For personal use only

Form 531B LIST OF PERSONS PRESENT AT MEETING OF CREDITORS

Attendance Register for: GO Energy Group Limited (Administrator Appointed)

Meeting Details: Creditors Meeting (First)

Meeting date, time and place: 04 April 2016 11:00am

Pitcher Partners Level 22, MLC Centre, 19 Martin Place, SYDNEY NSW 2000

No.	Code	Name	Name of Proxy	Proxy Type	*Informal/Formal		RATA Admitted \$	Signature	
					Proof Received \$				
1	CA00	ASX Settlement Pty Ltd			0.00		29.70		
2	CA01	Australian Taxation Office	Asha Mishra	General	646,420.39*		657,552.62	<i>BY TELEPHONE ✓</i>	
3	CB00	B D Thomas and Associates <i>(Briam)</i>			22,268.15		22,156.01	<i>BY TELEPHONE ✓</i>	
4	CC00	Clayton Utz Lawyers	Chairperson	General	18,396.00*		0.00	<i>At Utz Chairperson</i>	
5	CD00	Digital Pacific Pty Ltd			0.00		119.90		
6	CG00	GoEnergy Services Pty Ltd			0.00		1,144.00		
7	CH00	HLB Mann Judd			0.00		34,100.00		
8	CK00	Key Pacific Advisory Partners			55,118.39*		0.00		
9	CL00	Loop Advisory			14,692.73*		3,663.64		
10	CM00	M & H Developments Pty Ltd			3,800,000.00*		3,800,000.00		
11	CM01	Mandate Corporate			17,542.63*		7,700.00	<i>At Utz Chairperson</i>	
12	CS00	Sea Containers WA Pty Ltd	Chairperson	General	620.40*		191.40		
13	CS01	Steinpreis Pagarin			0.00		32,298.08		
14	CS02	Solco Solar Products Pty Limited	Chairperson	General	4,086,800.70*		4,086,800.70	<i>At Utz Chairperson</i>	
15	RQD1	Rodney Frank Harvey			0.00		0.00	<i>At Utz Chairperson</i>	
16	RQD2	Luciano Steven Pangiarrella			0.00		0.00		
17	RQD3	Dean Walker			0.00		0.00		
Totals							8,661,859.39	8,645,756.05	

