



## Unmarketable Parcel Share Sale Facility

ASX ANNOUNCEMENT

22 April 2016

LWP Technologies Limited (LWP) is pleased to announce it has established a share sale Facility for holders of unmarketable parcels of shares in the company.

The ASX listing rules define an unmarketable parcel as those with a market value of less than \$500. As at the Record Date being market close on 19 April 2016, of the 3058 LWP Shareholders, 1526 holders held an unmarketable parcel of less than 166,664 shares.

LWP is providing the share sale facility to Unmarketable Parcel Holders to sell their shares without incurring any costs that could otherwise make a sale of their shares uneconomic. In addition the company expects to reduce the administrative costs associated with maintaining a large number of small shareholders.

The shares are to be sold on market shortly after the closing date and each shareholder will receive their proportionate share of the sale proceeds for all shares sold through the facility.

### A summary of the Key Dates in relation to the facility is as follows:

**Unmarketable Parcels Record Date** – 19 April 2016 at market close

**Unmarketable Parcels Announcement Date** – 22 April 2016

**Letter sent to Shareholders holding Unmarketable Parcels** – 22 April 2016

**Closing Date for receipt of Share Retention Form** – 3 June 2016

**Unmarketable Parcels Payment Date** – expected to be on or about 17 June 2016

Attached is a copy of the letter and the share retention form which today will be sent to all shareholders holding an unmarketable parcel of LWP shares on the Record Date.

- ENDS -

Sean Corbin  
CEO  
LWP Technologies Limited  
Ph.: 0427 528 618  
E: sean.corbin@live.com.au

**For Media & investors please contact:** Ben Jarvis, Six Degrees Investor Relations +61 (0) 413 150 448

### About LWP Technologies

LWP Technologies Limited (LWP) is an Australian oil and gas technology company focused on commercialising next generation, fly-ash based, proppants for use in hydraulic fracturing of oil and gas wells globally. LWP is seeking to commercialise its proppants as a cost effective, superior alternative to bauxite and clay based ceramic proppants, typically used in fracking operations currently. The Company commenced proppant production from its pilot scale proppant manufacturing plant in Queensland, Australia, in Q3, 2015. LWP is seeking joint venture partners and/or licensing agreements to commercialise its proppant product, and deliver significant returns to shareholders.

LWP Technologies Limited, Suite 29 Level 54 111 Eagle Street Brisbane Qld 4000

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### About Proppants

Proppants are a sand-like commodity used to 'prop' open fractures in shale rocks which allows oil and gas to flow. Proppants are often the single largest cost item in the fracking process and represent a multi-billion dollar global market annually. Traditional ceramic proppants are made from clay and/or bauxite.

LWP Technologies ceramic proppants are majority manufactured from fly-ash, a by-product of coal fired power plants. The Company is of the view that its unique proppant product has the potential to lead the industry due to:

- the widespread abundant availability of fly-ash, often near to oil and gas shale resources;
- the ultra-light weight of LWP fly-ash proppants; and
- the ability of LWP proppants to withstand the very high pressures and heat of deep wells.

LWP proppants have been certified by Independent Experts to meet or exceed both the American Petroleum Institute (API) standards and the ISO standards.

LWP

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

Dear Shareholder,

**Notice by the Company regarding the sale of Non-marketable Parcels**

I am writing to advise you that LWP Technologies Limited (**LWP** or the **Company**) has established a share sale facility (**Facility**) for holders of parcels of securities with a market value of less than \$500 (**Non-marketable Parcel**). The Facility is established in accordance with the ASX Listing Rules and Clause 3 of the Company's Constitution (**Constitution**).

The Company currently has approximately 3058 shareholders of which 49.9% hold a Non-marketable Parcel (**Small Shareholders**). By facilitating the sale of Non-marketable Parcels the Company will significantly reduce the number of shareholders on its registry. This is expected to reduce the administrative costs associated with maintaining a large number of Small Shareholders.

The Register of Members of the Company indicates that on the 19/04/2016 you, or an entity that is associated with you, is a Non-marketable Parcel holder. Pursuant to the *Sale of Shares of Small Shareholder* mechanism contained in Constitution, the Company is offering the Facility to assist you in disposing your Non-marketable Parcel on the Australian Securities Exchange (**ASX**) without having to act through a broker or pay brokerage fees.

As a Small Shareholder you have three options in response to this letter:

- a) **Sell your Non-marketable Parcel** - Do nothing and the Company will facilitate the sale of your Non-marketable Parcel.
- b) **Retain your Non-marketable Parcel** - Complete and return the Share Retention Form by 5pm Brisbane time on the date that is 42 days from the date of this letter which is 03/06/2016 (**Closing Date**).
- c) **Increase your Non-marketable Parcel** - Notify the Company of the registration, or lodgment of registration, of a transfer of securities which will result in you holding a parcel with a value or more than \$500 by 5:00pm Brisbane time on the Closing Date.

Shortly after the Closing Date, unless otherwise informed, the Company will sell your Non-marketable Parcel on the ASX. As soon as practicable after settlement the Company will forward you the proceeds of the sale.

The Company notes that for the avoidance of doubt if a parcel of shares is categorised as a "Non-marketable Parcel", this does not mean that the parcel is not capable of being sold and a Non-marketable Parcel is not to be construed as an unmarketable parcel.

Shareholders who have any questions in relation to the financial, legal or tax consequences of the Facility should consult their professional advisors.

For queries about lodgment or practical operation of the Facility please contact Mr Sean Corbin, Company Secretary, on telephone number 07 3122 2233.

Yours faithfully

Siegfried Konig  
Chairman



**By Mail:**Computershare Investor Services Pty Limited  
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Australia**For all enquiries:****Phone:**(within Australia) 1300 850 505  
(outside Australia) +61 3 9415 4000**Web:**

www.investorcentre.com

LWP

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

## Share Retention Form

 **If you wish to retain your shares, your form must be received by 5:00pm (Brisbane time) Friday, 3 June 2016**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

### Step 1: Shareholding Details

Use this form if you wish to retain your shares in LWP Technologies Limited. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in LWP Technologies Limited, do not complete or return this form. If you have more than one shareholding on LWP Technologies Limited's register and you do not wish to sell your shares under the Small Shareholding Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored shareholding, please contact your Controlling Participant to notify a change of address.

### Step 2: Signing Instructions

**Individual:** Where the shareholding is in one name, the shareholder must sign.

**Joint Shareholding:** Where the shareholding is in more than one name, all of the shareholders must sign.

**Power of Attorney:** Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

**Companies:** Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

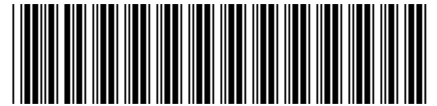
**Overseas Companies:** Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

**Deceased Estate:** Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website [www.computershare.com](http://www.computershare.com) or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

### Step 3: Contact Details

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form** ➔




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# Share Retention Form

**STEP 1****Shareholding Details**

 For your security keep your SRN/  
HIN confidential.

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001



**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.

Shares held as at 5.00pm (Brisbane time) on Tuesday, 19 April  
2016 (Record Date):

2000

**STEP 2****Signature of Shareholder(s)**

*This section must be completed.*

By signing and returning this form, in accordance with the requirements set out in 'Step 2: Signing Instructions' overleaf, I/we confirm that I/we understand that my/our **SHARES WILL NOT BE SOLD** under the Small Shareholding Sale Facility.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/  
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary  
(cross out titles as applicable)

**STEP 3****Contact Details**

Contact  
Name

\_\_\_\_\_

Contact  
Daytime  
Telephone

\_\_\_\_\_

Date / /

Email  
Address

\_\_\_\_\_

**Privacy Notice**

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.