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ASX: KAI

**KAIROS**  
MINERALS

**A NEW GROWTH  
STRATEGY FOCUSED ON  
LITHIUM AND GOLD**

[kairosminerals.com.au](http://kairosminerals.com.au)

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# Corporate Overview

ASX Code	KAI
Shares on Issue	254.3M
Options on Issue (various)	143.8M
Share Price	\$0.07 (as at 17 <sup>th</sup> May 2016)
Market Cap @ \$0.07	A\$17.8M (undiluted)
12-Month Range	A\$0.03 – \$0.12
Top 20 Shareholders	30%
Cornerstone Investor	9%

## Board, Management & Specialist Consultants

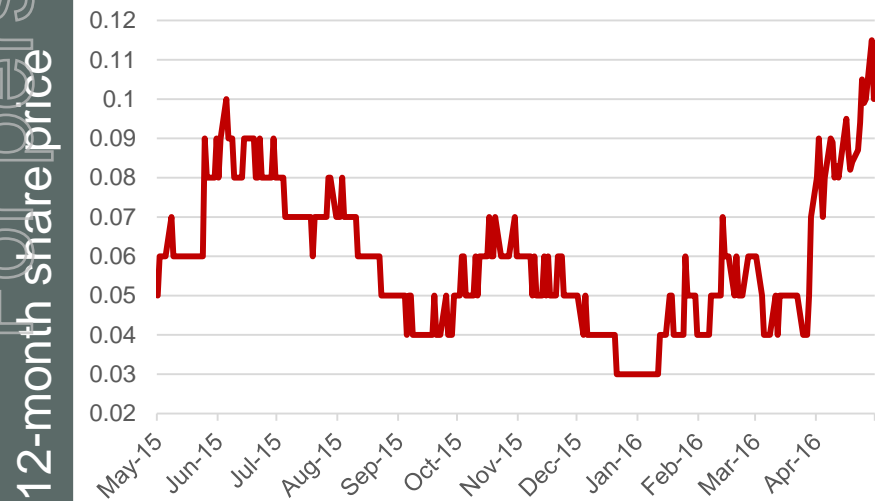
Ian Finch – Chairman  
*Geologist with +45 years' experience in mining, exploration and corporate management*

Joshua Wellisch – Managing Director  
*Corporate professional and company director, acquisition and management of projects in the energy and minerals sector*

Neil Hutchison – Technical Director  
*Posiedon Nickel, Jubilee Mines*

Dehong Yu – Non-Executive Director  
*+20 years' experience in international trade relations, representative of major shareholder Redcliffe Coal Project Pty Ltd*

Steve Vallance – Technical Manager  
*WMC, ACM, Jubilee Mines, Xstrata, LionOre, Kagara*



# Why lithium?

*A commodity with an exceptional outlook*

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- Warren Buffett's BYD Co., China's largest electric car and bus manufacturer, has announced plans to go upstream, and obtain and secure lithium supply

- Goldman Sachs estimates that EV's are forecast to take up 3.5% of the new car market by 2025, causing lithium demand to more than triple

- German government announced in April that it reached a deal with automakers to jointly spend US\$1.4b on incentives to promote EV sales



# Why lithium?

*Kairos' "opportune moment" for long term growth*

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• Strong demand outlook being driven by lithium-ion batteries:

- “Green energy storage”
- Used in electric car batteries, consumer electronics (smartphones/tablets) and home and industrial storage

• Tesla's March 2016 Model 3 Electric Vehicle (EV) launch was the biggest one-week launch of any product ever – equating to US\$14b+ of pre-sales in one week

• Further commitments to building lithium-ion battery mega-factories, with 12 mega-factories to be built by 2020 according to Benchmark Minerals



# A new focus in lithium and gold

*Kairos – “the opportune moment”*

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Acquisition of the Mt York Lithium-Gold Project completed March 2016 – Adjoining Pilbara Minerals' (ASX: PLS) and Altura Mining's (ASX: AJM) world-class Pilgangoora Lithium-Tantalum Deposits:

- PLS 80.2Mt @ 1.26% Li<sub>2</sub>O, 18.3Mlbs Ta<sub>2</sub>O<sub>5</sub>
- AJM 35.7Mt @ 1.05% Li<sub>2</sub>O

Extensive tenement position subsequently established in WA's premier lithium district:

- Wodgina East Project acquired in late March 2016
- Applications lodged for a further ~700km<sup>2</sup> of tenements within highly prospective East Pilbara pegmatite corridor

Company name changed to Kairos Minerals (ASX Code: KAI), 10-for-1 share consolidation completed, new cornerstone investor group

Initial lithium\Gold exploration program underway at Mt York and Wodgina East Projects

- Drilling planned to commence Q3 2016





# Expanding Lithium Portfolio

*Extensive and high quality tenement package now secured*

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## Key Acquisitions

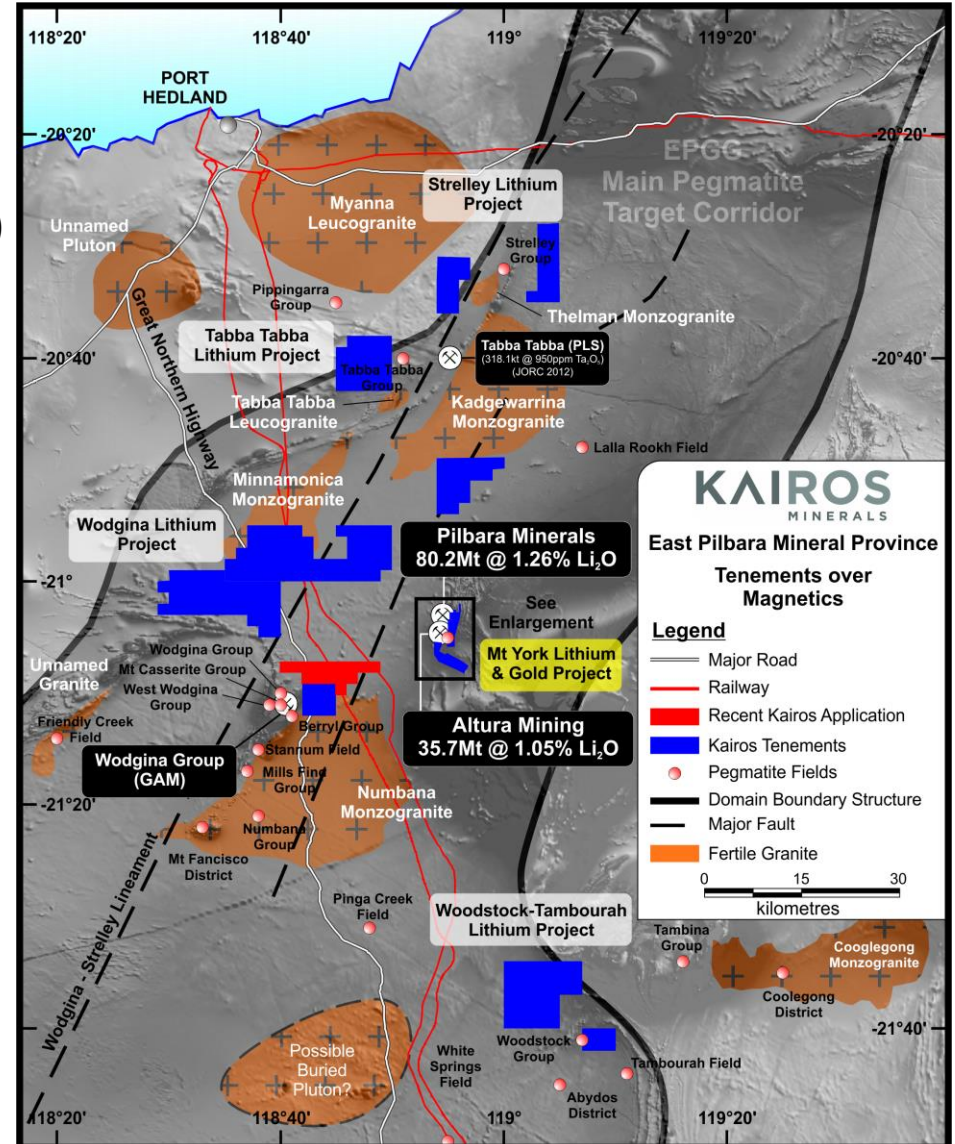
- Mt York (100% owned Lithium/Gold)
- Wodgina East (100% owned Lithium/Tantalum)

Dominant footprint in preferred geologic corridor of East Pilbara Granite Greenstone terrane

## New project applications include:

- Strelley Lithium Project
- Tabba Tabba Lithium Project
- Wodgina North Lithium Project
- Woodstock-Tambourah Lithium Project

- Total area of ~700km<sup>2</sup>



# Mt York Lithium-Gold Project

*An outstanding exploration address for lithium*

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• Adjoining Pilbara Minerals' (ASX: PLS) and Altura Mining's (ASX: AJM) world-class Pilgangoora Lithium-Tantalum Deposits:

- PLS 80.2Mt @ 1.26% Li<sub>2</sub>O, 18.3Mlbs Ta<sub>2</sub>O<sub>5</sub>
- AJM 35.7Mt @ 1.05% Li<sub>2</sub>O

• ~100km south of Port Hedland

• Power, Road, Rail and Water

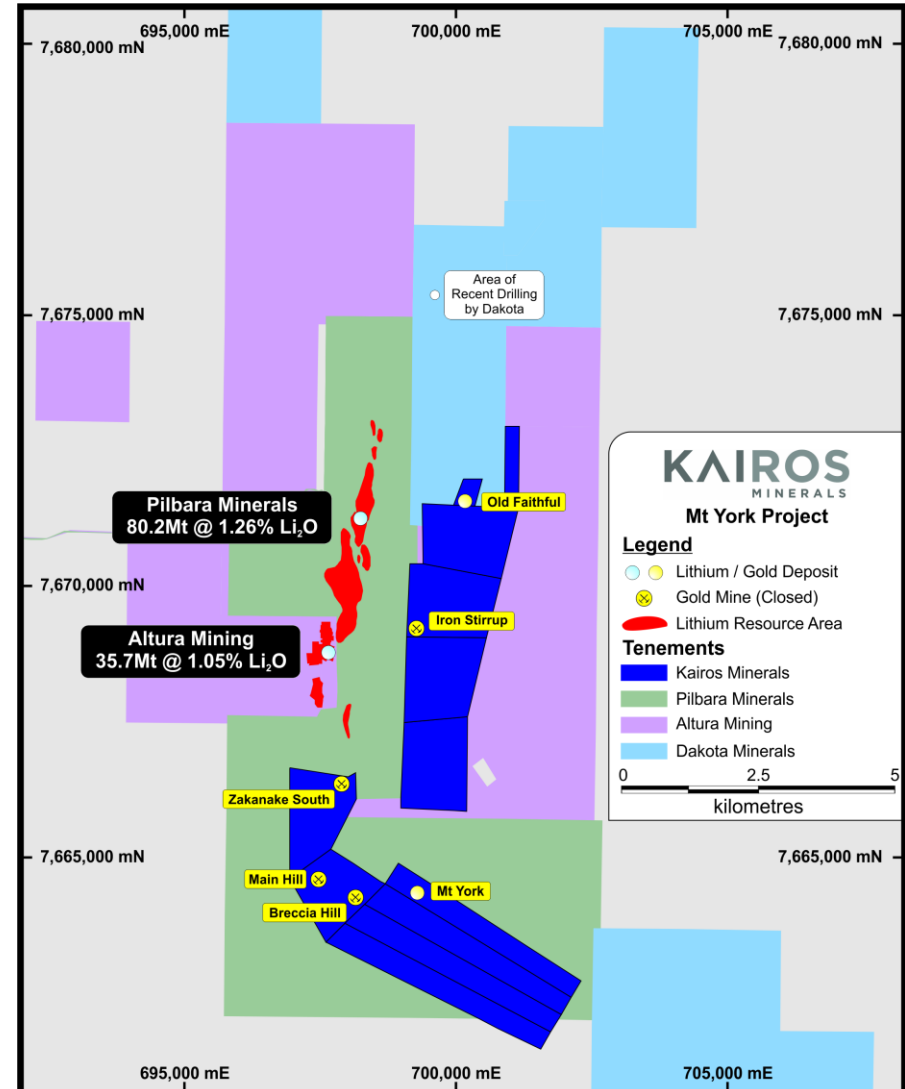
• Priority pegmatite targets identified

- Outcropping, mapped and logged

• High grade Gold extensions

• Ground work commenced

• Drilling planned for Q3 2016

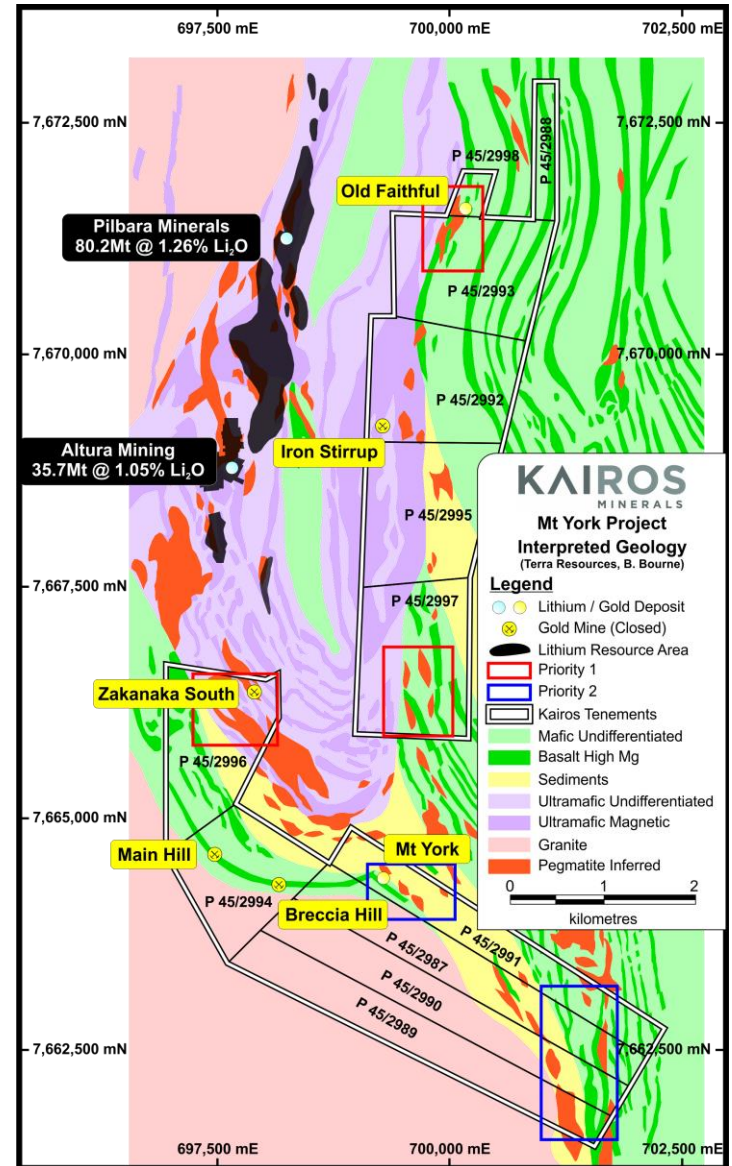
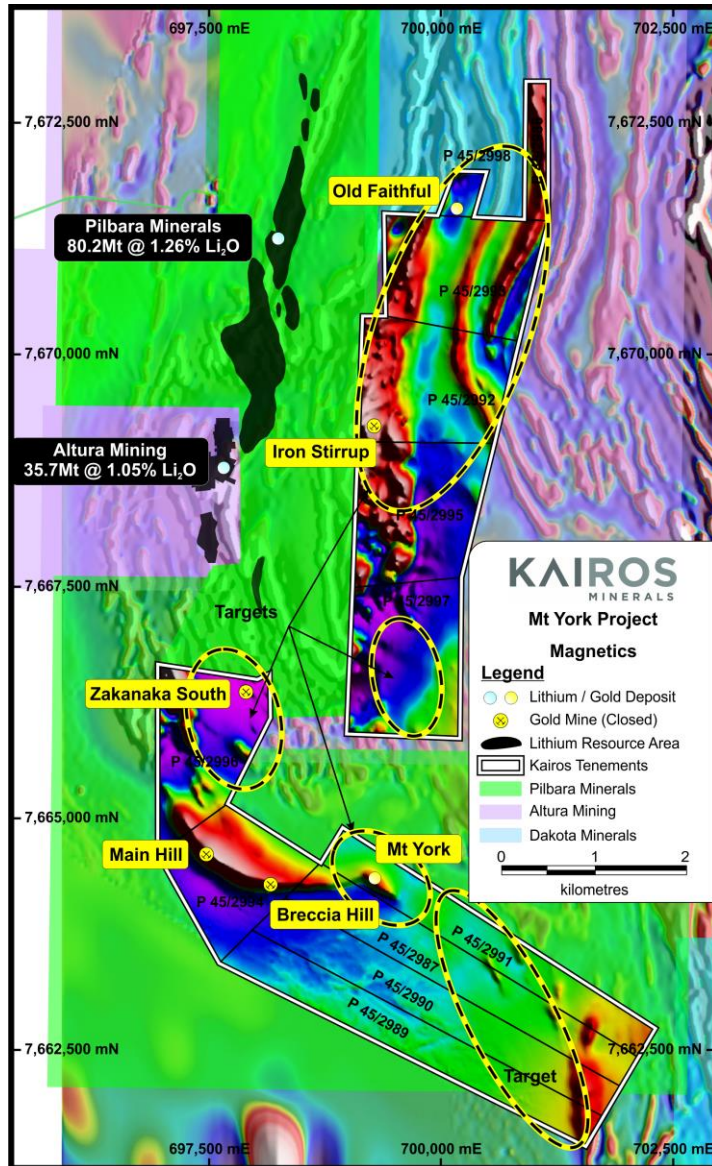




# New Pegmatite Targets

Magnetic and radiometric survey data

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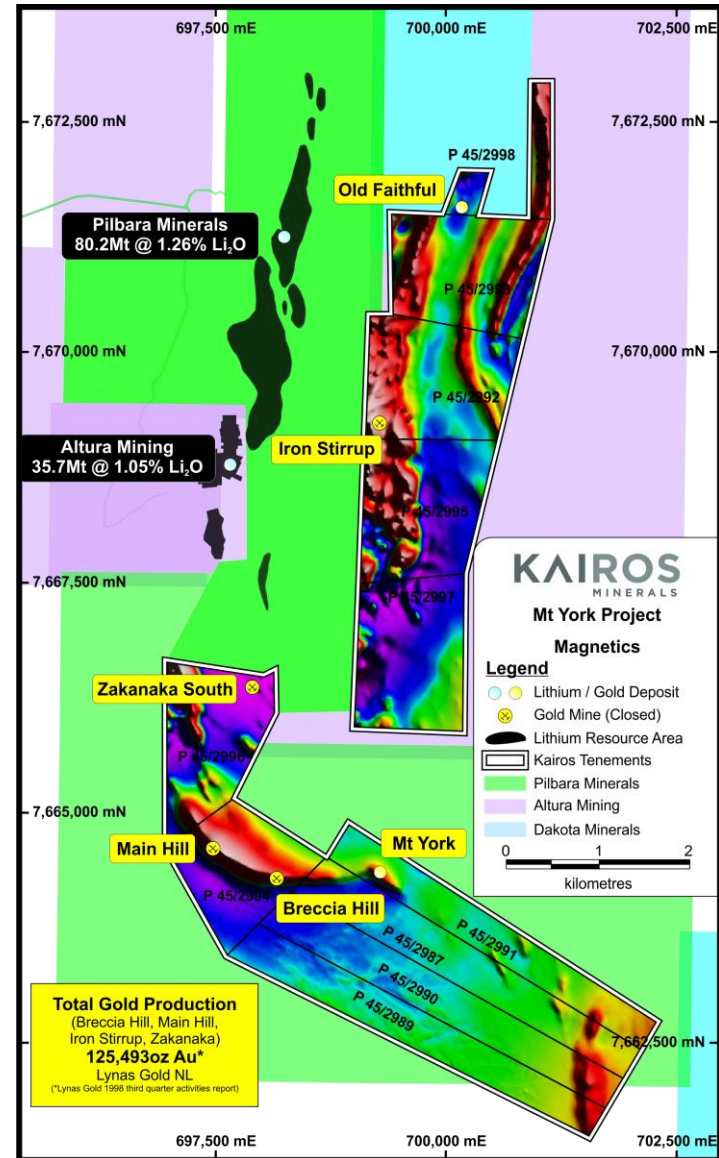


# Mt York Lithium-Gold Project

High quality Gold exploration opportunity

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- Contains existing JORC (2004) gold resource of **49,515oz** published in 2008 – 933,400t at **1.65g/t Au**
- Historical gold production from Lynas Find operation totalled **125,493oz** from 1994-1998
- JORC 2012 compliant resource upgrade underway
- High grade Gold target extensions drilling planned Q3 2016





# Wodgina East Project

Expands Kairos' strategic position in "lithium hot-spot"

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- Acquired in March 2016 following extensive regional targeting exercise by KAI's technical team

- Preliminary reconnaissance assays of up to **1.6% Li<sub>2</sub>O**

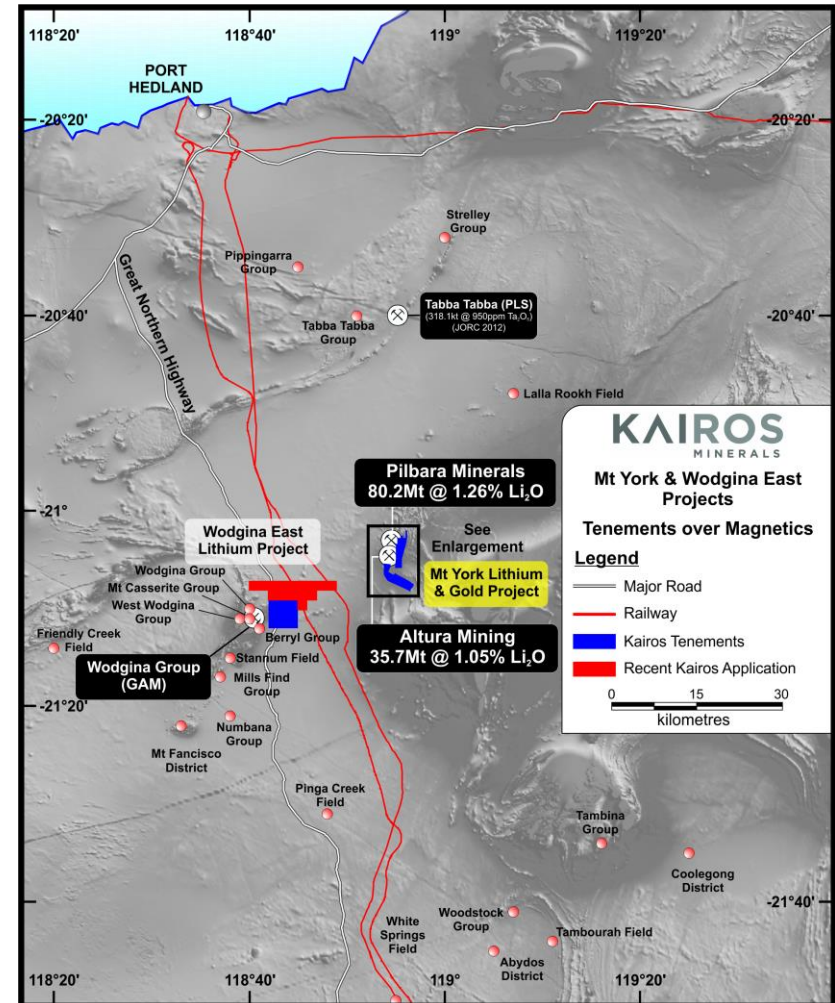
- Located 90km SE of Port Hedland in the heart of the Pilbara Lithium District:

- Adjacent to Global Advanced Metals' Wodgina Tantalum Mine – one of the world's largest hard rock tantalum resources
- ~17km SW of the world-class Pilgangoora Lithium-Tantalum Project (Pilbara Minerals)

- Previous mapping by Atlas Iron (ASX: AGO) identified extensive pegmatite swarms over a strike length of **~4km**

- Project evaluation including geological mapping, rock chip sampling and geoscientific data compilation is ongoing

- Drilling planned for Q3 2016

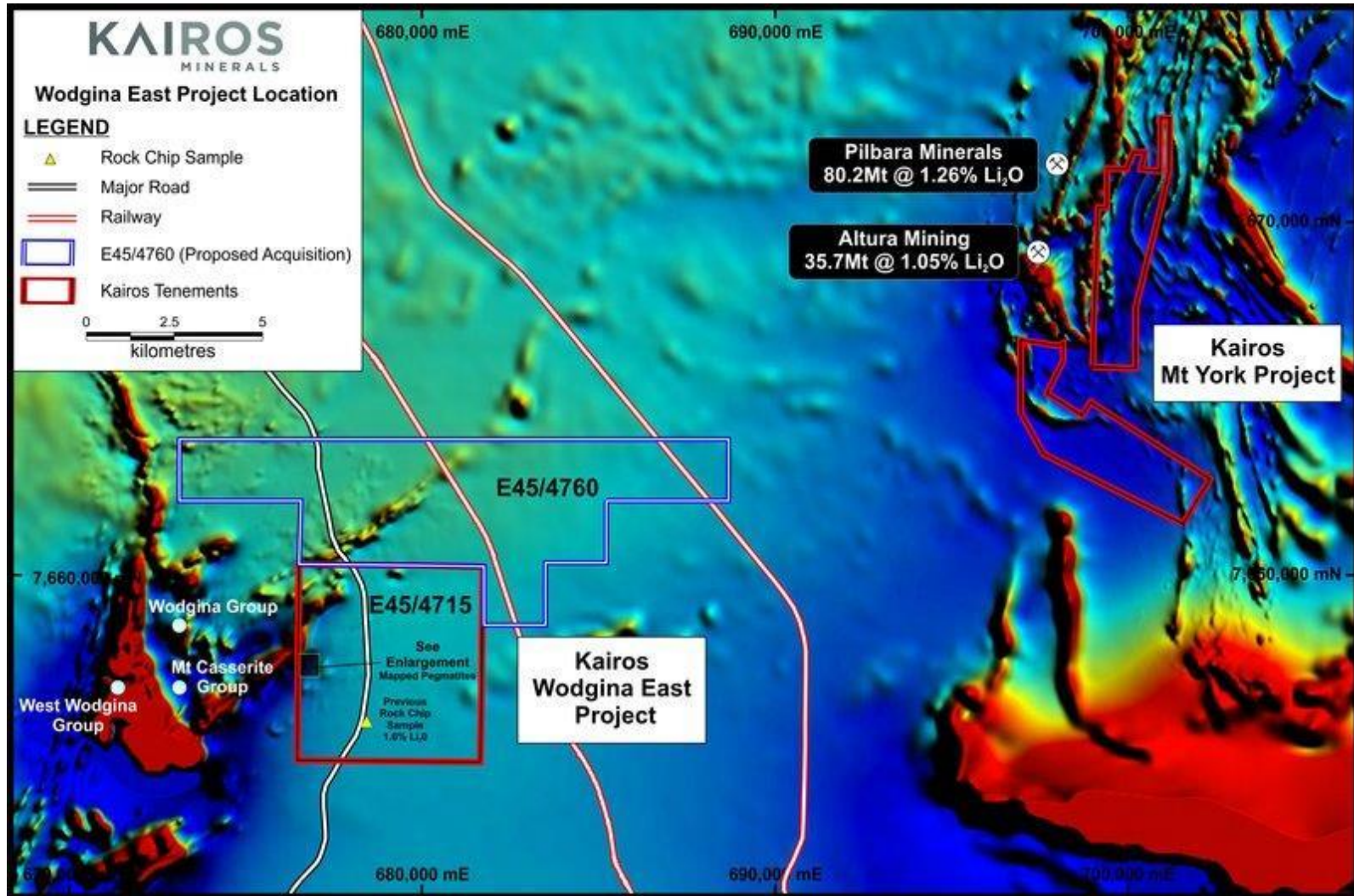




# Wodgina East Project

Regional Magnetics

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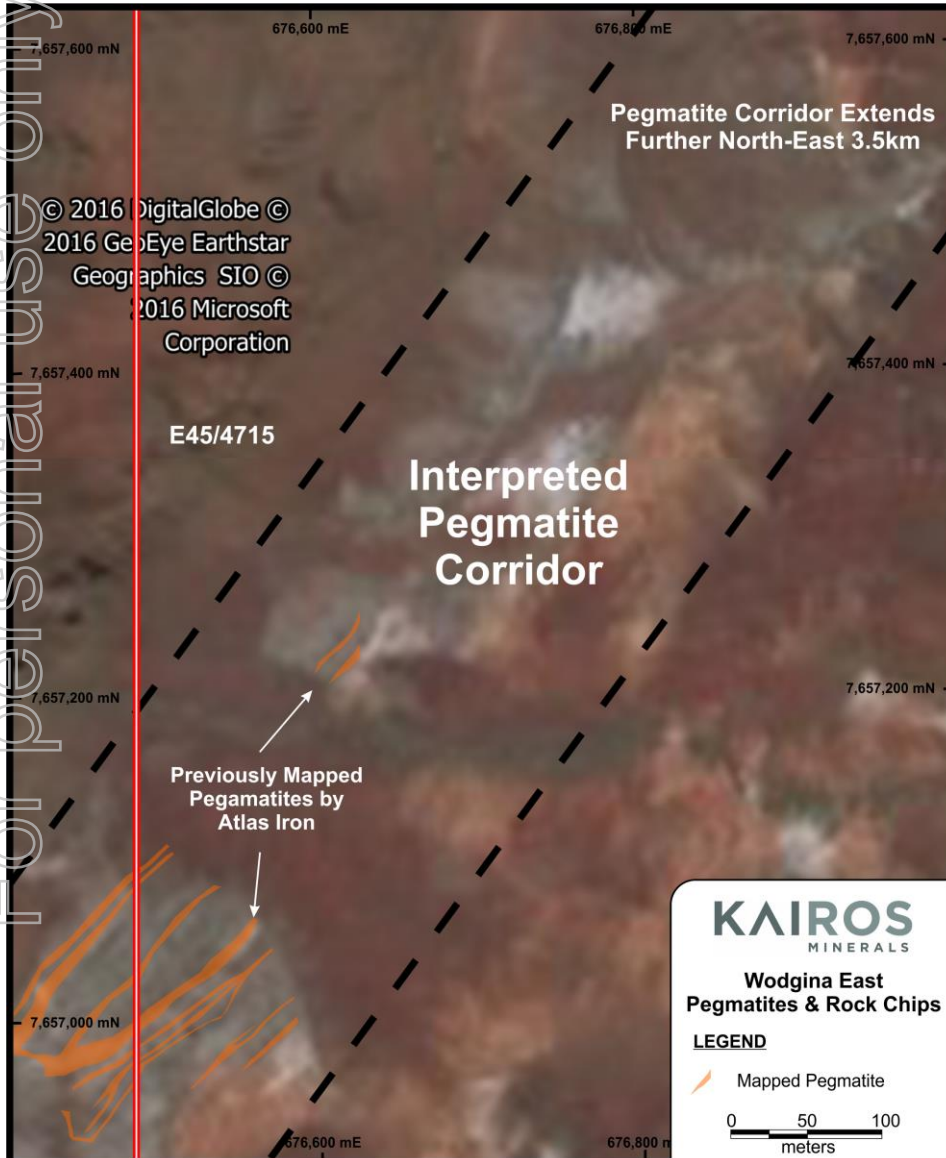


# Wodgina East Project

Field Exploration

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# Roe Hills Gold/Nickel Project

World class Gold and Nickel Targets

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100% owned 360km<sup>2</sup> of tenements adjoining Silver Lake Resources (ASX: SLR) and Breaker Resources NL (ASX: BRB)

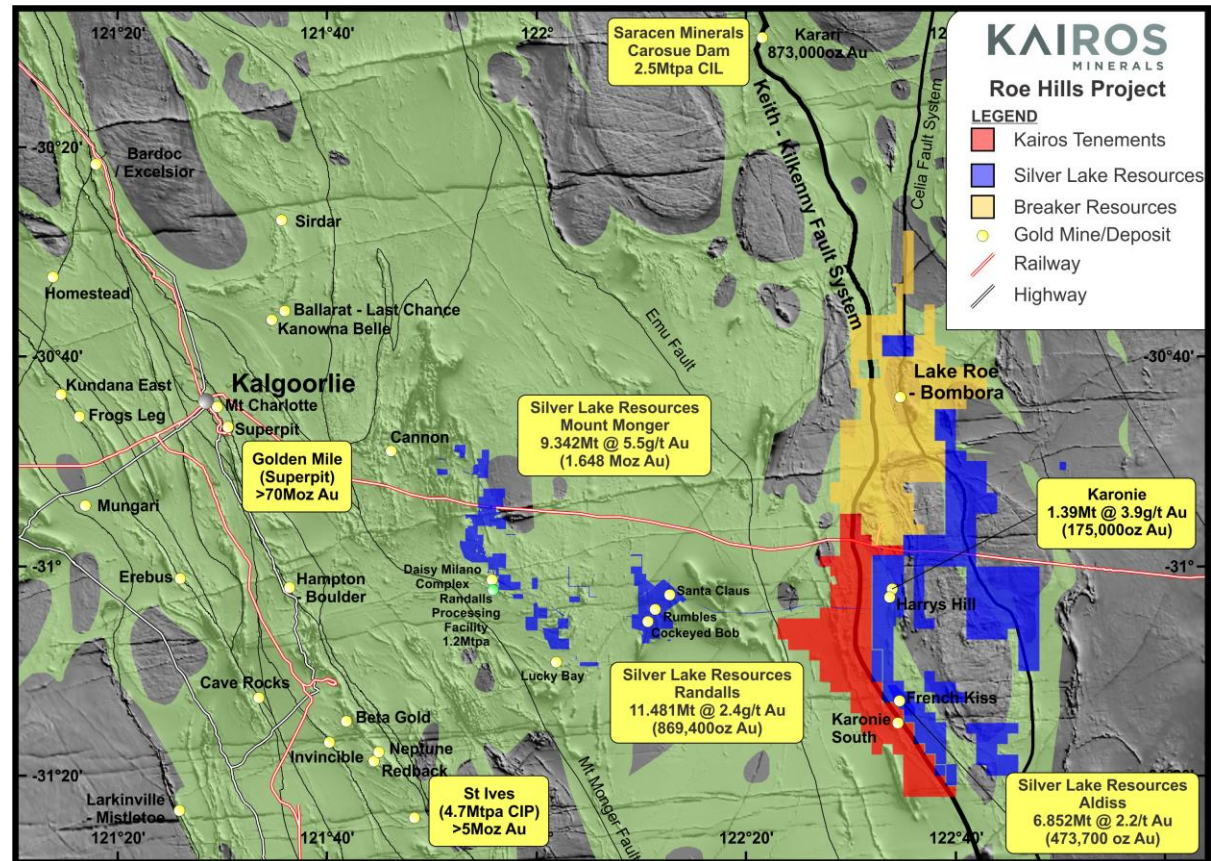
Historical Results include (MPJ Announcement 22 Feb 2016)

- 4m @ 181 g/t Au
- 2m @ 4.85 g/t Au
- 3m @ 3.7 g/t Au
- 7m @ 2.14 g/t Au

40km continuous strike of prospective ultramafics

EIS grant application submitted for high priority targets

Drilling planned for Q4 2016





# Investment Summary

*Kairos – “the opportune moment”*

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- **Dominant lithium and gold portfolio established in WA’s premier Pilbara lithium province ~700km<sup>2</sup>**

- **Exploration underway at flagship Mt York and Wodgina East projects**

- **High priority pegmatite targets identified**

- **Maiden drilling planned to commence in Q3 2016**

- **High grade Gold extensions**

- **Strong upcoming news-flow from exploration and drilling**



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