

24 May 2016

Commonwealth Bank of Australia
ABN 48 123 123 124

Equity Products Group
Locked Bag 22
Australia Square NSW 1215
Email warrants@cba.com.au

Martin Dinh
ASX Warrants
Level 5, 20 Bridge Street
Sydney NSW, 2000

Dear Martin,

For dissemination to the market:

CBA Instalment Warrants – IYE, IYF, IYG, IYH Series – Reset Date and Early Maturity

Commonwealth Bank of Australia (CBA) Equity Products Group advises that Instalment Warrants in the IYE, IYF, IYG, and IYH Series are due to be reset on 21 June 2016 (the 'Reset Date').

Reset Date

The Instalment Warrants listed in Table A below will be reset on 21 June 2016. On this Reset Date, Holders will drawdown an amount equal to the new Interest Amount under the Loan (which increases the Loan Amount by the new Interest Amount) and apply that amount to pay to Commonwealth Bank the new Interest Amount for the Interest Period to the next Reset Date. The new Interest Amount drawn down will be added to the Loan Amount. Holders will not be required to make any additional payments from their own funds in relation to the reset.

CBA Equity Products Group will make another announcement confirming the Interest Amount and the new Loan Amount after the Reset Date.

Table A

AGLIYE	CCLIYE	MQGIYG	SUNIYE	WESIYE
AGLIYF	CPUIYE	NABIYE	SYDIYF	WESIYF
AMCIYE	CSLIYE	NABIYF	TAHIYE	WFDIYE
AMPIYE	CSLIYF	NCMIYE	TAHIYF	WFDIYF
ANZIYE	CSLIYG	QBIEYF	TLSIYE	WPLIYE
ASXIYF	IAGIYE	RIOIYE	TLSIYF	
BENIYE	MPLIYF	SHLIYE	TLSIYG	
BOQIYE	MQGIYE	STWIYE	WBCIYE	
BXBIYE	MQGIYF	STWIYF	WBCIYF	

Early Maturity

CBA Equity Products Group also wishes to declare that, for the Instalment Warrants in Table B below and in accordance with clause 5(b)(ii) of the Trust Deed, the Reset Date will be the Early Maturity Date. Upon Early Maturity, Holders can choose to:

- sell the Instalment Warrant up to the close of normal trading on the ASX on the Early Maturity Date;
- give a valid Completion Notice and make the Completion Payment to receive full ownership of the Underlying Securities;
- if available to you, refinance into a new Series over the same Underlying Security by making a Rollover Application or Refinance Application;
- do nothing, and receive the Assessed Value Payment.

Holders of these Instalment Warrants will be sent information regarding these options.

For personal use only

Table B

Instalment Warrant Code	Early Maturity Date
AMPIYF	21 June 2016
ANZIYF	21 June 2016
ANZIYG	21 June 2016
BENIYF	21 June 2016
BHPIYE	21 June 2016
BHPIYF	21 June 2016
BHPIYG	21 June 2016
BHPIYH	21 June 2016
BOQIYF	21 June 2016
CCLIYF	21 June 2016
CWNIYF	21 June 2016
IAGIYF	21 June 2016
MQGIYH	21 June 2016
NABIYG	21 June 2016
ORGIYE	21 June 2016
ORGIYF	21 June 2016
QANIYE	21 June 2016
QBEIYE	21 June 2016
QBEIYG	21 June 2016
RIOIYF	21 June 2016
SHLIYF	21 June 2016
STOIYE	21 June 2016
STOIYF	21 June 2016
STWIYG	21 June 2016
SUNIYF	21 June 2016
TLSIYH	21 June 2016
WBCIYG	21 June 2016
WOWIYE	21 June 2016
WOWIYF	21 June 2016
WPLIYF	21 June 2016

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20. (8am to 5pm AEDT, Monday to Friday)

Yours sincerely,

Equity Products Group
Commonwealth Bank of Australia

For personal use only