

26 May 2016

ASX Compliance Pty Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Email: tradinghaltsperth@asx.com.au

Attn: Jill Hewitt

Dear Jill,

General Mining Corporation Limited (ASX: GMM) – Request for Trading Halt

General Mining Corporation Limited (**General Mining** or **Company**) requests an immediate trading halt with respect to its securities pending an announcement in relation to a potential corporate control transaction.

For the purposes of Listing Rule 17.1, General Mining provides the following information in relation to the request:

1. General Mining requests that the trading halt remains in place for two days or until an announcement is released and the Company requests the trading halt be lifted; and
2. General Mining is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours faithfully,
for **GENERAL MINING CORPORATION LIMITED**



Karen E V Brown
Company Secretary