



# Notification of Consolidation/Split

## Announcement Summary

**Entity name**

SHOPLY LIMITED

**Applicable security for the reorganisation**

|     |                     |
|-----|---------------------|
| SHP | ORDINARY FULLY PAID |
|-----|---------------------|

**Announcement Type**

New Announcement

**Date of this announcement**

Thursday June 16, 2016

**Reorganisation type**

Security consolidation

**Effective Date**

Tuesday July 26, 2016

**Record Date**

Wednesday July 27, 2016

**Issue Date**

Wednesday August 3, 2016

Refer to below for full details of the announcement

## Announcement Details

### Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

SHOPLY LIMITED

**Registration Number****1.2 \*Registered Number Type**

ACN

085545973

**1.3 \*ASX issuer code**

SHP

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Thursday June 16, 2016

**1.6 \*Securities affected by the reorganisation**



SHP

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

|  |   |  |  |
|--|---|--|--|
| <b>Approval/Condition</b><br>+Security holder approval   | <b>Date for determination</b><br>Friday July 15, 2016 | <b>Is the date estimated or actual?</b><br>Actual    | <b>**Approval received/condition met?</b><br>[Select...] |
| <b>Comments</b><br><input type="text"/>  |   |  |  |
| <b>Approval/Condition</b><br>Other (please specify in comment section)                             | <b>Date for determination</b><br>Friday July 22, 2016 | <b>Is the date estimated or actual?</b><br>Estimated | <b>**Approval received/condition met?</b><br>[Select...] |
| <b>Comments</b><br>Completion of the Company's proposed acquisition of Anyware Corporation Pty Ltd |   |  |  |

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Wednesday July 27, 2016

**3.2 Date of +security holder meeting**

Friday July 15, 2016

**3.3 Last day for trading in the pre-re-organised +securities**

Monday July 25, 2016

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday July 26, 2016

**3.5 Record date**

Wednesday July 27, 2016



**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Thursday July 28, 2016

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday August 3, 2016

**3.8 Trading starts on a normal T+2 basis**

Thursday August 4, 2016

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday August 8, 2016

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

| *ASX +Security Code | *ASX +Security Description            |                                      |                 |
|---------------------|---------------------------------------|--------------------------------------|-----------------|
| SHP                 | ORDINARY FULLY PAID                   |                                      |                 |
| Quoted/unquoted     | Number on issue before reorganisation | Number on issue after reorganisation | Estimate/Actual |
| Quoted              | 699,896,927                           | 27,995,877                           | Estimated       |

Part 6 - Further information

**6.1 Further information relating to the reorganisation**

The consolidation is subject to and will only be implemented after the completion of the Company's proposed acquisition of Anyware Corporation Pty Ltd.

**6.2 Additional information for inclusion in the Announcement Summary**



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