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Mr Ben Tippett
Senior Advisor, Listings Compliance
ASX Compliance Pty Limited
Level 40, Central Park
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30 June 2016

By email: ben.tippett@asx.com.au

FOR IMMEDIATE RELEASE

Dear Ben,

Mareterram Limited (ASX Code: MTM)

**Notice of Variation – Extension of Offer Period
under section 650D of the Corporations Act 2001 (Cth)**

We act for Sea Harvest International Proprietary Limited (**Sea Harvest**).

We refer to the bidder's statement lodged by Sea Harvest with ASIC on 23 May 2016 in respect of the proportional off-market takeover offer by Sea Harvest to acquire 50% of the shares in Mareterram Limited (**Mareterram**), other than shares already held by Sea Harvest.

We enclose:

- (1) a copy of Sea Harvest's notice of variation pursuant to section 650D of the *Corporations Act 2001 (Cth)* (**Corporations Act**); and
- (2) a copy of Sea Harvest's notice to extend the date for giving notice of the status of defeating conditions under section 630(2) of the *Corporations Act*.

Yours sincerely

Rachel Scogna
Senior Associate
DLA Piper Australia

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A list of offices and regulatory information can be found at www.dlapiper.com

Notice

Sea Harvest International Proprietary Limited (Sea Harvest)
South Africa Registration No. 2012/130812/07

Notice of Variation - extension of Offer Period
under section 650D of the *Corporations Act 2001* (Cth)

Proportional off-market takeover offer by Sea Harvest for 50% of the ordinary shares in Mareterram Limited (other than shares already held by Sea Harvest)

To: Australian Securities and Investment Commission (**ASIC**);
Mareterram Limited (ACN 009 248 720) (**Mareterram**);
ASX Limited (**ASX**); and

In accordance with ASX Class Order [CO 13/521], each person shown on the Mareterram share register dated 29 June 2016 and any other person who has accepted the Offer.

This is a notice dated 30 June 2016 given by Sea Harvest in relation to the offer dated 8 June 2016 made under its proportional off-market takeover bid to acquire 50% of the ordinary shares in Mareterram (other than shares already held by Sea Harvest) (**Offer**) pursuant to its bidder's statement dated 23 May 2016 (**Bidder's Statement**).

Capitalised terms which are not defined in this notice have the meaning given to them in the Bidder's Statement.

1. Extension of Offer Period

In accordance with section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**), Sea Harvest gives notice that Sea Harvest varies the Offer by:

- (a) pursuant to section 650C of the *Corporations Act*, extending the period during which the Offer will remain open so that the **Offer will now close at 5:00pm (AWST) on 22 July 2016** (instead of 5:00pm (AWST) on 8 July 2016), unless further extended or withdrawn in accordance with the *Corporations Act*; and
- (b) replacing the date "5:00pm (AWST) 8 July 2016" with "5:00pm (AWST) 22 July 2016" in the Bidder's Statement, the Acceptance Form and in all other instances in relation to the Offer, where "5:00pm (AWST) 8 July 2016" appears (or is deemed to appear) as the last day of the Offer Period.

2. Extension of Offer Period

In accordance with section 630(2) of the *Corporations Act*, Sea Harvest gives notice that as a result of the extension of the Offer Period, the new date in section 9.11 of the Bidder's Statement for giving notice under section 630(1) of the *Corporations Act* as to the status of the defeating conditions set out in section 9.8 of the Bidder's Statement (**Defeating Conditions**) is 15 July 2016.

As at the date of this notice:

- (a) as advised by Sea Harvest pursuant to a notice to ASX dated 2 June 2016, the Defeating Condition in section 9.8(b)(i) (SARB approval) of the Bidder's Statement has been fulfilled; and
- (b) so far as Sea Harvest is aware, none of the other Defeating Conditions have been fulfilled or waived and accordingly the Offer remains subject to those conditions.

Notice

A copy of this notice was lodged with ASIC on 30 June 2016. ASIC takes no responsibility for the contents of this notice.

This notice was approved by resolution passed by the directors of Sea Harvest.

Signed for and on behalf of Sea Harvest by its director Mr Konrad Geldenhuys by his attorney:

A handwritten signature in black ink, appearing to be 'S. Gibson', written over a horizontal line.

Scott Gibson

Sea Harvest International Proprietary Limited

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Notice

Sea Harvest International Proprietary Limited (Sea Harvest)
South Africa Registration No. 2012/130812/07

**New date for giving notice of status of defeating conditions
under section 630(2) of the *Corporations Act 2001* (Cth)**

**Proportional off-market takeover offer by Sea Harvest for 50% of the ordinary shares
in Mareterram Limited (other than shares already held by Sea Harvest)**

To: Mareterram Limited (ACN 009 248 720) (**Mareterram**)

ASX Limited

This is a notice dated 30 June 2016 given by Sea Harvest in relation to the offer dated 8 June 2016 made under its proportional off-market takeover bid to acquire 50% of the ordinary shares in Mareterram (other than shares already held by Sea Harvest) (**Offer**) pursuant to its bidder's statement dated 23 May 2016 (**Bidder's Statement**).

Capitalised terms which are not defined in this notice have the meaning given to them in the Bidder's Statement.

As a result of an extension to the Offer Period to 5pm (AWST) on 22 July 2016 and in accordance with section 630(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Sea Harvest gives notice that:

- (a) the new date in section 9.11 of the Bidder's Statement for giving notice under section 630(1) of the Corporations Act as to the status of the defeating conditions set out in section 9.8 of the Bidder's Statement (**Defeating Conditions**) is 15 July 2016;
- (b) as advised by Sea Harvest by a notice to ASX dated 2 June 2016, the Defeating Condition in section 9.8(b)(i) (SARB approval) of the Bidder's Statement has been fulfilled as at the date of this notice; and
- (c) so far as Sea Harvest is aware as at the date of this notice, none of the other Defeating Conditions have been fulfilled or waived and accordingly the Offer has not been freed of those conditions.

Signed for and on behalf of Sea Harvest by its director Mr Konrad Geldenhuys by his attorney:



Scott Gibson

Sea Harvest International Proprietary Limited

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