

MARKET RELEASE

4 July 2016

Bass Metals Limited

SUSPENSION

The securities of Bass Metals Limited (the "Company") will be suspended from official quotation from the commencement of trading today, 4 July 2016, at the request of the Company, pending release of an announcement regarding a proposed capital raising and the Graphmada agreement.

Security Code: BSM

Jeremy Newman

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

Phone: 08 9224 0000



4 July 2016

The Manager Company Announcements Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

REQUEST FOR VOLUNTARY SUSPENSION

Bass Metals Limited (Company) (ASX: BSM) requests a voluntary suspension of trading in its securities prior to the commencement of trading on Monday 4 July 2016.

The suspension is requested pending an announcement as to a proposed capital raising and the Graphmada agreement.

The suspension is expected to last until the earlier of an announcement or the commencement of trading on Tuesday 12 July 2016.

The Company is not aware of any reason why its securities should not be suspended, or of any other information necessary to inform the market about the suspension.

Should you have any questions in relation to this request, kindly contact the undersigned

Yours faithfully

David Round

Company Secretary

Contacts and information:

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