



7 July 2016

Company Announcements  
Australian Securities Exchange

Via: [www.asxonline.com](http://www.asxonline.com)

### **RESULTS OF SHARE PURCHASE PLAN**

Mobile Embrace Limited (ASX: **MBE**) is pleased to advise the results of the Company's Share Purchase Plan (SPP) which closed on 29 June 2016.

The SPP raised a total of \$1,260,185.70 resulting in the issue of 4,200,619 shares.

The funds received from the SPP will be predominantly used for the purposes of:

- growth opportunities including those MBE has created with international telco groups for DCB;
- acquisition related earn out payments;
- additional customer acquisitions;
- working capital; and
- costs associated with the SPP.

The Company reserves the right to place the shortfall from the SPP pursuant to its capacity under Listing Rule 7.1 in accordance with the Listing Rules.

An Appendix 3B in respect of the shares issued pursuant to the SPP is lodged herewith.

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Company Secretary

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