

ASX ANNOUNCEMENT

14 July 2016

ASX Code: KBC

RESPONSE TO BENTLEY ASX ANNOUNCEMENT

Keybridge Capital Limited (“Keybridge” or “the Company”) (ASX: KBC) refers to the ASX market announcement (“Announcement”) made on 11 July 2016 by Bentley Capital Limited (ASX: BEL) (“Bentley”) and provides for the information of shareholders the following responses:

- Keybridge disagrees with a number of the assertions made by Bentley in their Announcement, and we do not believe a detailed rebuttal is needed or of any service. However, if shareholders have any questions or concerns regarding the Bentley Announcement please contact Keybridge directly to discuss further.
- Keybridge confirms its view that the letter entitled “Shareholder Update regarding the Extraordinary General Meeting on 29 July 2016” and mailed to shareholders on 7 July 2016 was factual, objective and not selective.
- The Keybridge board, excluding Andrew Moffat, rejects Bentley’s view that Andrew is not suitable to be a director of the Company and wants to acknowledge that during Andrew’s two-year tenure as Chairman, the Company returned to profitability and re-commenced the paying of dividends after many years of losses incurred under the previous management of the Company.
- Further, the Keybridge board wants to highlight to shareholders that nothing in the Bentley Announcement details how Bentley is planning to “reinvigorate the affairs” of the Company, other than to propose the appointment of 2 Bentley nominated directors to a board that would, if the Bentley sponsored resolutions are all passed, total 4 members. This board composition outcome would be achieved despite the fact that Bentley recently became a shareholder holding only 19.96% of the Company.

The Company would like to encourage all shareholders to vote AGAINST the proposed resolutions and to get their proxy forms in before the Extraordinary General Meeting on 29 July 2016. For more information regarding voting, please contact the Company’s share registry:

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About Keybridge

Keybridge Capital is a financial services company that invests in listed and unlisted equities, debt or mezzanine financial instruments.
