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QUARTERLY REPORT

For the 3 months ended 30 June 2016

OVERVIEW

Exploration Suplejack Project

- 84 hole, 8,460 metre RC drilling program completed
- Anomalous gold intercepts at all nine prospects drilled
- Multiple significant intercepts at the Tethys Prospect including
  - **Hole TYRC100001 – 17 metres at 5.74g/t gold**
  - **Hole TYRC100003 – 26 metres at 2.56g/t gold**
  - **Hole TYRC100006 – 21 metres at 2.89g/t gold**
  - **Hole TYRC100028 – 7 metres at 13.17g/t gold**
  - **Hole TYRC100030 – 18 metres at 4.52g/t gold**
- Hyperion/Tethys mineralised system now extends over 1,300 metres strike, open at depth
- 1,000 metre follow-up RC program completed, assays awaited
- Significant gold intercepts at new Suplejack prospects, including
  - **Pandora, hole PARC100003 – 9 metres at 6.32 g/t gold**
  - **Brokenwood, hole BWRC100006 – 3 metres at 9.34 g/t gold**
- Exploration to be stepped up at Suplejack, diamond drilling is planned

Exploration Lake Mackay Project

- IGO exercised option and commenced earning JV interest in Lake Mackay Project
- IGO completed 8 hole, 1,272 metre RC/diamond program at Bumblebee & Springer
- Low tenor copper, zinc and lead mineralisation logged in all Bumblebee holes
- Further regional exploration planned by IGO

Mining Operations

- Mining, processing and gold recovery completed
- Coyote plant returned to Tanami Gold post quarter end
- CSA Global engaged to review & re-estimate remaining Old Pirate resource

Corporate

- $1.5M raised through 33.9M share issue to IGO under Lake Mackay agreement
- Board restructured, 3 directors stepped down, 2 new non-executive directors, including chairman, appointed
- $10.1M available cash plus $4.3M restricted cash held at quarter end after strong cash flow from operations, capital raising deferred

EXPLORATION

Suplejack Project

During the quarter ABM undertook a reverse circulation (RC) drilling program at the Suplejack Project to test a number of prospects exhibiting similar characteristics to the Hyperion deposit which hosts an Inferred Mineral Resource of 2.98 million tonnes grading 2.11g/t for 202,200 ounces of contained gold. Details of the resource are presented in Table 2 in Appendix 1.

The drilling program ran well and was completed ahead of schedule. In total 84 holes were completed for 8,460 metres.

The primary target of the June 2016 program was the eastern extension of the Hyperion mineralised system at the Tethys prospect. 33 holes were completed at Tethys for 3,288 metres. Assays were received post quarter end (ASX 18 July 2016) and the majority of holes returned significant gold intercepts including

- **Hole TYRC100001 – 17 metres at 5.74g/t gold**
- **Hole TYRC100003 – 26 metres at 2.56g/t gold**
- **Hole TYRC100006 – 21 metres at 2.89g/t gold**
- **Hole TYRC100028 – 7 metres at 13.17g/t gold**
- **Hole TYRC100030 – 18 metres at 4.52g/t gold**

All significant intercepts from the June 2016 program at Tethys are listed in Table 3 in Appendix 2.

The latest round of drilling has extended mineralisation on the Hyperion trend eastward as far as 614180mE, where some of the strongest intercepts were returned, as shown in Figure 1. However as can be seen in the cross-section, there is an apparent discontinuity in the interpreted mineralisation, with the main intercept in hole TYRC100030 (18 metres at 4.52g/t) not in alignment with mineralised intersections in holes TYRC100028 and TYRC100029. This suggests possible displacement by faulting, a sudden flattening of dip or emergence of an additional parallel body of mineralisation.

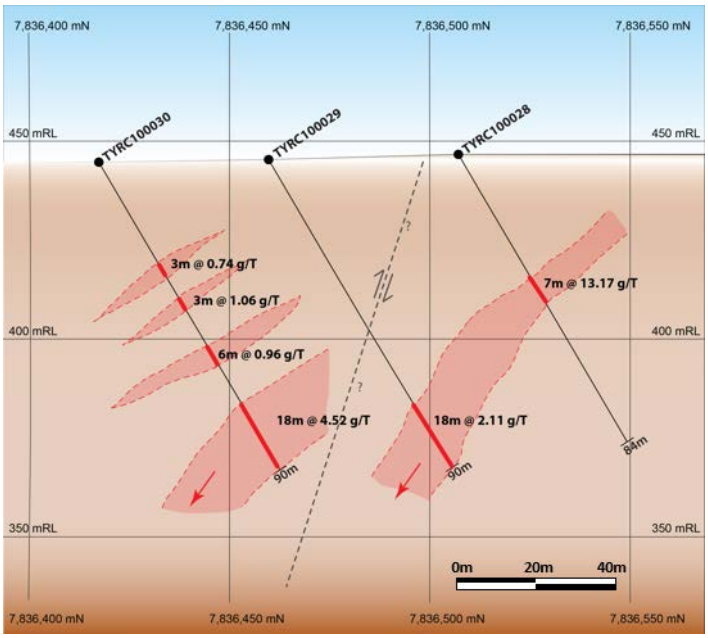

Figure 1: Tethys Cross-section at 614180mE

Post quarter end an additional 8 RC holes totaling 1,002 metres were drilled on section 614180mE and previously undrilled sections 50 metres either side to help interpret the apparent change in

geometry and potentially extend the high grade mineralisation intersected on this section. Assays are awaited.

Significant gold mineralisation has now been identified on the Hyperion trend over a strike length of 1,300 metres, albeit with three apparent breaks in high grade mineralisation as shown in the long section in Figure 2 below. The Hyperion mineralised system remains open at depth along its entire strike length.

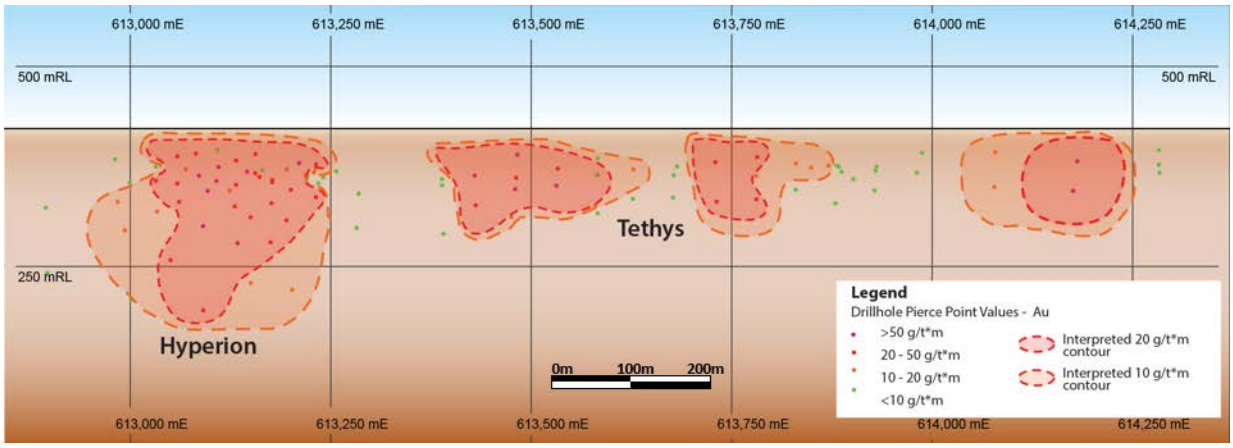

Figure 2: Hyperion long-section with drill hole pierce points

The remaining 51 holes (totaling 5,172 metres) completed at Suplejack in the June program were drilled at eight additional prospects to test interpreted structures striking parallel to the Hyperion structure. Areas of arsenic and or gold anomalism that had been identified during earlier phases of exploration were targeted. All of the targeted prospects are located on EL9250, an exploration license wholly owned by ABM, and are within 10 kilometres of the Hyperion deposit.

Assays were received post quarter end (ASX 27 July 2016) with all eight prospects returning anomalous gold intercepts of greater than 0.1g/t, confirming the potential of Suplejack to host a camp scale gold system.

Significantly elevated results were obtained from three prospects Hyperion South, Pandora and Brokenwood. At Hyperion South, drilling targeted extensions of known mineralisation along interpreted trends, and results indicate broad zones of anomalous gold.

ABM's first drilling program at Pandora has returned a peak result of 9 metres at 6.32 g/t gold, with results from Brokenwood including 3 metres at 9.34 g/t gold. Importantly, these results confirm that other east-west striking structures at Suplejack host high tenor gold mineralisation. However, whilst drilling on sections on either side of these high grade intercepts intersected anomalous gold, grade continuity has not yet been demonstrated.

Drilling at Telesto and an un-named prospect east of Brokenwood was particularly encouraging as these holes targeted magnetic stratigraphy with very limited drill testing to date. Intercalated sediments were intersected with broad zones of anomalous results in areas of moderate quartz veining.

Significant and anomalous intercepts for the additional Suplejack prospects are presented in Tables 4 and 5 in Appendix 2.

Drill holes were orientated in north-south lines to be roughly at right angles to these structures, where historic drilling has predominantly tested on east-west lines. Samples at Hyperion South were taken at one metre intervals, whereas all other drilling was sampled at three metre

composites. All three metre composites that returned grades of greater than 0.1g/t gold are now being submitted for assay on one metre intervals.

Following the success of the June drilling program, the Company is stepping up its activity at the Suplejack Project. Anomalous results at all prospects are currently being analysed in conjunction with alteration mapping, handheld XRF analysis and surface mapping to develop a model for the mineralised system. Diamond drilling will be undertaken to improve understanding of the system and help vector towards the most strongly mineralised zones.

Lake Mackay Project

During the quarter Independence Group (IGO) exercised its option to enter into a farm-in and joint venture agreement with ABM in accordance with the Lake Mackay Exploration Agreement of 2013 (ASX 6 May 2016). IGO can earn a 70% joint venture interest in the Lake Mackay Project through the sole funding of exploration to the value of $6 million over a four year period.

Four diamond and four RC holes for a total of 1,272 metres were completed by IGO at Lake Mackay in the June quarter (ASX 27 July 2016).

Four diamond and three RC holes were completed at the Bumblebee Prospect comprising 616.8 metres of RC (including pre-collars) and 517.7 metres of diamond coring for a total of 1,134.5 metres. The holes were designed to test a strong electromagnetic (EM) conductor that coincides with multi-element drill intercepts from initial air-core drilling carried out in 2015 (ASX 23 March 2016).

The conductor defined by the ground EM survey completed in March 2016 was found to be associated with an extensive pyrrhotite rich zone intercepted in the deeper holes. Down-hole electromagnetic (DHEM) surveys were carried out on each of the holes and detected the pyrrhotite-rich zones and confirmed the conductive plates identified from the ground EM survey.

Low tenor base metal mineralisation, including chalcopyrite, sphalerite and galena, was logged in all seven holes. Assays were received post quarter end with four of the holes returning five intercepts of greater than 1% copper as detailed in Table 6 in Appendix 2.

Based on the preliminary information available, the Bumblebee Prospect is interpreted as being a modified volcanogenic massive sulphide (VMS) system. Further analysis will be carried out upon receipt of lithogeochemistry and petrographic results to confirm the style of mineralisation.

A single RC hole was also drilled to 138 metres at the Springer Prospect to get fresh samples from below an anomalous gold zone that was identified in the 2015 air-core program. Broad zones of weakly anomalous gold were intersected.

The Bumblebee and Springer prospects are located on exploration license EL24915. IGO are earning a 70% joint venture interest in the Lake Mackay Project, including EL 24915, through the sole funding of exploration to the value of $6 million (ASX 6 May 2016).

Lake Mackay Project is a belt scale exploration target, interpreted to potentially host multiple styles of mineralisation. Exploration is at an early reconnaissance stage. The improved understanding of Bumblebee, along with previously identified orogenic gold prospects at Springer and Prowl confirm the potential prospectivity.

In the next phase of work, IGO are planning to carry out further soil sampling and ground EM surveys within EL24915. A Northern Territory Geological Survey co-funded aeromagnetic survey will also be conducted over EL24915 and the adjoining tenement applications.

OLD PIRATE GOLD MINE

Production

During the quarter, the final remaining ore stockpiles from mining at Old Pirate were hauled to the Coyote plant and processed. 1,215 ounces of gold were recovered from 10,097 tonnes of ore taking total fully reconciled gold production from the project to 29,376 ounces.

All gold was recovered from circuit including gold accumulated behind the mill liners and in sumps and other gravity traps. Loaded carbon was transported to Perth for stripping. Total gold recovered from stockpiles and the plant circuit marginally exceeded recorded production, resulting in final reconciled mine gold production being adjusted upwards by 11 ounces.

June quarter and full project production statistics are summarised in Table 1 below.

Table 1: Old Pirate Production Summary

Old Pirate Gold Mine Production Summary June Quarter 2016			
		June Quarter	Project Total
Tonnes Mined*	tonnes		155,357
Grade	g/t		5.9
Contained Gold*	ounces	11	29,537
Ore Processed**	tonnes	10,097	157,092
Grade	g/t	3.9	5.9
Contained Gold	ounces	1,278	29,760
Recovery	%	95.1%	98.9%
Recovered Gold	ounces	1,215	29,376
Gold Poured	ounces	4,081	29,376
Gold Sold	ounces	4,890	29,376

*No mining occurred in the quarter, reported ounces are an adjustment based on final mill reconciliation

** Includes remnant trial mining stocks of 1,736t at 4.0g/t

Following the completion of ore processing, the Coyote plant was placed on care and maintenance and upon expiry of the lease, post quarter end, was returned to Tanami Gold.

Resource Estimate

CSA Global has been engaged to review and re-estimate the remaining Mineral Resource for Old Pirate. Based on resource reconciliation during mining, a significant downgrade of the resource is anticipated. Following receipt of CSA's report the Company will evaluate options that may be available for the realisation of value from the Old Pirate deposit.

TENEMENTS

During the Quarter ABM surrendered three exploration licences in the Birrindudu Project area after the tenements were assessed to have limited prospectivity.

Four new exploration licences were granted at the Bonanza Project to replace and amalgamate 10 existing licenses. Consolidation of these tenements will reduce administration costs.

For full details on ABM's tenements refer to the Appendix 5B.

CORPORATE

Share Issue and Cancellation

Independence Group (IGO) exercised its option under the Lake Mackay Exploration Agreement to subscribe for $1.5 million of ABM shares. IGO paid 4.42 cents per share (the one month VWAP) for 33.9 million shares and became the Company's third largest shareholder with 9.0% of shares on issue.

1.7 million shares that had been issued under an employee share scheme were bought back and cancelled.

ABM now has a total of 375.2 million shares on issue.

Change of Principle Place of Business

Following the completion of mining at the Old Pirate Gold Mine and as part of broader measures to reduce corporate overhead costs, the Company's Alice Springs office was closed during the quarter and ABM's principal place of business relocated to its registered office in Nedlands in Western Australia.

Board Restructure

During the quarter Non-executive Director Mr Andrew Ferguson, Managing Director Mr Brett Lambert and Non-executive Director and Chairman Mr Richard Procter resigned from the board. Mr Brett Smith was appointed to the board as a Non-executive Director representing major shareholder APAC Resources Capital Limited and Mr Tommy McKeith was appointed to the board as an Independent Non-executive Director and Chairman. There are no immediate plans for any further changes to the board.

Cash Position

At Quarter end, the Company held $10.1 million in available cash with an additional $4.3 million deposited in restricted accounts to cash back performance bonds. The Company has no debt.

The Company's financial position benefited from higher than forecast gold sales revenue, under budget operating costs and proceeds from the IGO share subscription. In response the board elected to defer the capital raising that had been announced in the March 2016 quarter.

Brett Lambert
Chief Executive Officer

Competent Persons Statement

The information in this announcement relating to Mineral Resource estimates and exploration results is based on information reviewed and checked by Mr Alwin van Roij who is a Member of The Australasian Institute of Mining and Metallurgy. Mr van Roij is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr van Roij consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

APPENDIX 1: RESOURCE ESTIMATE

Table 2: Hyperion Mineral Resource Estimate

0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.06	146,600
Hyperion South	768,000	2.25	55,500
Total	**2,977,000**	**2.11**	**202,200**
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.17	89,100
Hyperion South	272,000	4.08	35,700
Total	**1,147,000**	**3.38**	**124,800**

*Note - totals may vary due to rounding. Refer ASX release 16th April, 2012 for details. Re-reported in 2013/14 and 2014/15 Annual Reports to be compliant with JORC 2012.

APPENDIX 2: DRILL HOLE AND INTERCEPT DETAILS

Table 3: Tethys Significant Drill Intercepts

Hole ID	Vertical Depth	From (m)	To (m)	Interval (m)	Grade Au (g/t)	Gram Metres (grade x width)
TYRC100001	41	47	64	17	5.74	97.64
TYRC100002	77	89	105	16	2.58	41.34
TYRC100002	95	110	119	9	0.57	5.13
TYRC100003	55	63	89	26	2.56	66.55
TYRC100003	85	98	103	5	1.12	5.61
TYRC100004	86	99	102	3	0.58	1.73
TYRC100004	100	115	122	7	1.71	12.00
TYRC100004	110	127	133	6	0.57	3.42
TYRC100004	119	137	145	8	1.26	10.12
TYRC100005	20	23	29	6	1.22	7.33
TYRC100005	31	36	62	26	1.78	46.39
TYRC100006	19	22	26	4	0.70	2.80
TYRC100006	55	64	85	21	2.89	60.75
TYRC100006	79	91	96	5	0.84	4.18
TYRC100007	47	54	70	16	1.30	20.83
TYRC100008	82	95	105	10	1.46	14.56
TYRC100009	42	48	53	5	2.26	11.32
TYRC100010	79	91	94	3	1.08	3.24
TYRC100013	23	27	32	5	4.70	23.50
TYRC100013	33	38	61	23	0.84	19.34
TYRC100015	73	84	101	17	1.83	31.17
TYRC100016	45	52	61	9	1.24	11.17
TYRC100017	75	87	95	8	3.35	26.81
TYRC100017	86	99	103	4	2.20	8.80
TYRC100018	30	35	46	11	1.06	11.62
TYRC100018	43	50	54	4	1.84	7.38
TYRC100019	64	74	80	6	1.02	6.13
TYRC100021	81	93	97	4	0.51	2.03
TYRC100025	21	24	26	2	8.21	16.41
TYRC100026	62	72	78	6	1.84	11.04
TYRC100028	31	36	43	7	13.17	92.22
TYRC100029	62	72	90	18	2.11	37.92
TYRC100030	26	30	33	3	0.74	2.23
TYRC100030	35	40	43	3	1.06	3.17
TYRC100030	47	54	59	5	0.96	4.81
TYRC100030	61	71	89	18	4.52	81.44

Intercepts based on a 0.5g/t cut off grade with up to 3 metres of included subgrade

Table 4: Suplejack Significant Drill Intercepts

Hole ID	Vertical Depth	From (m)	To (m)	Interval (m)	Grade Au (g/t)	Gram Metres (grade x width)
BWRC100004	42	48	54	6	1.75	10.50
BWRC100006	60	69	72	3	9.34	28.02
HSRC100011	41	47	52	5	0.95	4.77
HSRC100016	74	85	90	5	1.83	9.14
HSRC100016	81	94	97	3	1.39	4.16
HSRC100017	13	15	18	3	0.50	1.51
HSRC100018	61	71	75	4	1.28	5.11
HSRC100018	69	80	93	13	1.04	13.47
HYRC100025	62	72	78	6	0.83	4.95
HYRC100026	55	63	66	3	0.72	2.17
HYRC100027	16	18	21	3	1.04	3.11
HYRC100028	57	66	69	3	0.78	2.33
HYRC100028	65	75	78	3	1.16	3.48
HYRC100028	73	84	87	3	0.96	2.89
PARC100003	26	30	33	3	0.80	2.40
PARC100003	36	42	45	3	0.86	2.59
PARC100003	49	57	66	9	6.32	56.88
PARC100003	73	84	87	3	4.47	13.41
PARC100004	18	21	24	3	0.55	1.66
PARC100004	39	45	48	3	0.90	2.69
PARC100004	68	78	81	3	0.67	2.01
PARC100005	21	24	27	3	3.25	9.75
PARC100005	31	36	39	3	0.78	2.33
PARC100005	60	69	72	3	0.72	2.16
PARC100007	94	108	111	3	0.55	1.64
TLRC100002	44	51	54	3	0.57	1.71

Intercepts based on a 0.5g/t cut off grade with up to 3 metres of included subgrade

Table 5: Suplejack Anomalous Drill Intercepts

Hole ID	Vertical Depth	From (m)	To (m)	Interval (m)	Grade Au (g/t)	Gram Metres (grade x width)
BWRC100004	42	48	54	6	1.75	10.50
BWRC100006	60	69	99	30	1.07	31.97
HSRC100010	72	83	95	12	0.37	4.50
HSRC100011	74	86	97	11	0.23	2.49
HSRC100011	36	42	62	20	0.42	8.42
HSRC100012A	40	46	60	14	0.18	2.51
HSRC100013	68	78	88	10	0.21	2.09
HSRC100013	16	18	59	41	0.25	10.26
HSRC100014	38	44	55	11	0.17	1.88
HSRC100015	120	139	144	5	0.28	1.42
HSRC100015	21	24	72	48	0.31	14.86
HSRC100016	72	83	113	30	0.67	19.96
HSRC100016	35	40	72	32	0.23	7.35
HSRC100017	12	14	26	12	0.24	2.94
HSRC100017	124	143	157	14	0.26	3.62
HSRC100017	35	40	58	18	0.18	3.29
HSRC100018	60	69	93	24	0.83	19.87
HYRC100025	62	72	78	6	0.83	4.95
HYRC100026	55	63	66	3	0.72	2.17
HYRC100027	16	18	24	6	0.76	4.56
HYRC100028	57	66	87	21	0.47	9.90
HYRC100029	31	36	51	15	0.14	2.12
PARC100003	73	84	87	3	4.47	13.41
PARC100003	13	15	75	60	1.18	70.51
PARC100004	10	12	81	69	0.26	18.01
PARC100005	104	120	126	6	0.22	1.30
PARC100005	55	63	72	9	0.36	3.24
PARC100005	18	21	39	18	0.78	14.09
PARC100007	94	108	117	9	0.33	3.00
SRRC100005	26	30	33	3	0.43	1.28
TLRC100002	34	39	57	18	0.23	4.07

Intercepts based on a 0.1g/t cut off grade with up to 6 metres of included subgrade and a minimum intercept of 1 gram*metre

Table 6: Bumblebee Prospect Significant Intercepts

Hole ID	From (m)	To (m)	Interval (m)	Ag (g/t)	Au (g/t)	Co (%)	Cu (%)	Pb (%)	Zn (%)
16BBDD003	28	29.36	1.36	5.4	0.54	0.03	1.04	0.60	0.31
16BBDD003	48.8	49.65	0.85	17.6	0.71	0.23	1.20	0.37	2.25
16BBRC001	105	107	2.00	10.9	0.36	0.04	1.53	0.31	0.92
16BBRC002	56	57	1.00	5.6	3.74	0.07	1.07	0.12	0.49
16BBRC003	125	126	1.00	3.8	0.13	0.08	1.51	0.03	0.30

Rule 5.5

Appendix 5B

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

ABM RESOURCES NL

ABN	Quarter ended ("current quarter")
58 009 127 020	**30 June 2016**

Consolidated statement of cash flows

	Cash flows related to operating activities	Current quarter $A'000	Year to date $A'000
1.1	Receipts from product sales and related debtors	8,951	45,632
1.2	Payments for (a) exploration & evaluation	(959)	(3,285)
	(b) development	(5)	(18,405)
	(c) production	(5,420)	(22,345)
	(d) administration	(1,199)	(3,957)
1.3	Dividends received		
1.4	Interest and other items of a similar nature received	57	187
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Other (R&D tax concession)	-	1,092
	Net Operating Cash Flows	1,425	(1,081)
	Cash flows related to investing activities		
1.8	Payment for purchases of: (a) prospects	-	(140)
	(b) equity investments		
	(c) other fixed assets	(47)	(63)
1.9	Proceeds from sale of: (a) prospects		
	(b) equity investments		
	(c) other fixed assets		
1.10	Loans to other entities		
1.11	Loans repaid by other entities		
1.12	Other (net cash flows on divestment of subsidiary)		
	Net investing cash flows	(47)	(203)
1.13	Total operating and investing cash flows (carried forward)	1,378	(1,284)

+ See chapter 19 for defined terms.

		Current quarter $A'000	Year to date $A'000
1.13	Total operating and investing cash flows (brought forward)	1,378	(1,284)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc. (net)	1,494	1,494
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings/environmental bonds		
1.17	Payment of borrowings/environmental bonds		
1.18	Dividends paid		
1.19	Other ((placement)/refund of security deposits)	62	(3,696)
	Net financing cash flows	1,556	(2,202)
	Net increase (decrease) in cash held	2,934	(3,486)
1.20	Cash at beginning of quarter/year to date	7,163	13,583
1.21	Exchange rate adjustments to item 1.20		
1.22	**Cash at end of quarter**	**10,097**	**10,097**

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter $A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	43
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available $A'000	Amount used $A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

Estimated cash outflows for next quarter

		$A'000
4.1	Exploration and evaluation	1,500
4.2	Development (business and mine development)	100
4.3	Production	2,200
4.4	Administration	800
	Total	**4,600**

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter $A'000	Previous quarter $A'000
5.1	Cash on hand and at bank	8,818	5,884
5.2	Deposits at call	1,279	1,279
5.3	Bank overdraft		
5.4	Other (provide details)		
	Total: cash at end of quarter (item 1.22)	**10,097**	**7,163**

Changes in interests in mining tenements

		Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Refer attached			
6.2	Interests in mining tenements acquired or increased	Refer attached			

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	**Preference** +**securities** *(description)*				
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	+**Ordinary securities**	375,157,803	375,157,803		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	33,936,651 (1,733,334)	33,936,651 (1,733,334)	4.42 36.0	4.42 36.0
7.5	+**Convertible debt securities (***description)*				
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	**Options*** *(description and conversion factor)* *	Nil		*Exercise price*	*Expiry date*
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	**Debentures** *(totals only)*				
7.12	**Unsecured notes** *(totals only)*				

+ See chapter 19 for defined terms.

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).

2 This statement does give a true and fair view of the matters disclosed.

Sign here: ..... Date: 29 July 2016
(Company secretary)

Print name: Jutta Zimmermann

Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 **Issued and quoted securities;** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.

5 **Accounting Standards;** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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Summary of Mining Tenements and Areas of Interest

For the Quarter Ended 30 June 2016				
Areas of interest	**Tenements**	**Economic Entity's Interest**	**Notes**	**Acquired during the quarter**
Northern Territory				
TANAMI				
Birrindudu	EL5889	100	granted	
	EL27705	100	granted	
	EL28326	100	granted	
	EL28560	100	surrendered *	
	EL28566	100	granted	
	EL29181	100	surrendered *	
	EL29182	100	surrendered *	
	EL23523	100	application	
Bonanza	EL22850	100	expired **	included in EL31289
	EL23208	100	expired **	included in EL31288
	EL23659	100	granted	
	EL24344	100	expired **	included in EL31289
	EL24436	100	granted	
	EL24437	100	expired **	included in EL31288
	EL25194	100	granted	
	EL25844	100	expired **	included in EL31291
	EL26608	100	granted	
	EL26610	100	granted	
	EL26616	100	expired **	included in EL31291
	EL27124	100	expired **	included in EL31290
	EL27127	100	granted	
	EL27339	100	expired **	included in EL31291
	EL27378	100	granted	
	EL27813	100	expired **	included in EL31290
	EL28322	100	granted	
	EL28323	100	expired **	included in EL31291
	EL28324	100	granted	
	EL28325	100	granted	
	EL28327	100	granted	
	EL28328	100	granted	
	EL31288	100	granted***	✓
	EL31289	100	granted***	✓
	EL31290	100	granted***	✓
	EL31291	100	granted***	✓
	ML29822	100	granted	
	EL27119	100	application	
	EL27589	100	application	
	EL28394	100	application	
	EL29790	100	application	
	EL29860	100	application	
	EL30814	100	application	
	EL30944	100	application	
South Tanami	EL25191	100	granted	
	EL25192	100	granted	
	EL28785	100	granted	
	EL25156	100	application	
	EL29832	100	application	
	EL29859	100	application	
	EL30270	100	application	
	EL30274	100	application	

For the Quarter Ended 30 June 2016 Continued				
Areas of interest	**Tenements**	**Economic Entity's Interest**	**Notes**	**Acquired during the quarter**
Northern Territory TANAMI				
Euro	EL25845	100	granted	
	EL26590	100	granted	
	EL26591	100	granted	
	EL26592	100	granted	
	EL26593	100	granted	
	EL26613	100	granted	
	EL26615	100	granted	
	EL26618	100	granted	
	EL26620	100	granted	
	EL26621	100	granted	
	EL26622	100	granted	
	EL26673	100	granted	
	EL27604	100	granted	
	EL30271	100	application	
	EL30272	100	application	
	EL30273	100	application	
	EL30283	100	application	
Suplejack	EL9250	100	granted	
	EL26609	100	granted	
	EL26619	100	granted	
	EL27125	100	granted	
	EL27126	100	granted	
	EL27566	100	granted	
	EL27812	100	granted	
	EL27979	100	granted	
	EL28333	100	granted	
	EL26623	100	vetoed	
	EL26634	100	application	
	EL27570	100	application	
	EL27980	100	vetoed	
Suplejack Altura JV	EL26483	100	granted	
	EL26628	90	granted	
	EL29828	90	granted	
	EL26626	90	application	
	EL26627	90	application	
LAKE MACKAY PROJECT				
Lake Mackay North	EL30552	100	application	
	EL30553	100	application	
	EL30554	100	application	
	EL30555	100	application	
	EL30556	100	application	
Tekapo	EL28682	100	application	
Terry's Find	EL27906	100	granted	
Warumpi	EL30729	100	application	
	EL30730	100	application	
	EL30731	100	application	
	EL30732	100	application	
	EL30733	100	application	
	EL30739	100	application	
	EL30740	100	application	

+ See chapter 19 for defined terms.

For the Quarter Ended 30 June 2016 Continued				
Areas of interest	**Tenements**	**Economic Entity's Interest**	**Notes**	**Acquired during the quarter**
Northern Territory				
LAKE MACKAY PROJECT				
Tarawera	EL24915	100	granted	
	EL8695	100	vetoed	
	EL23898	100	application	
	EL24473	100	vetoed	
	EL25146	100	application	
	EL25147	100	application	
	EL27894	100	application	
	EL29314	100	vetoed	
	EL29315	100	vetoed	
	EL29316	100	vetoed	
	EL29369	100	vetoed	
NORTH ARUNTA				
Barrow Creek	EL8766	100	granted	
	EL23880	100	granted	
	EL23883	100	granted	
	EL23884	100	granted	
	EL23885	100	granted	
	EL23886	100	granted	
	EL26825	100	granted	
	EL28515	100	granted	
	EL28727	100	granted	
	EL28748	100	granted	
	EL29723	100	granted	
	EL29724	100	granted	
	EL29725	100	granted	
	EL29896	100	granted	
	EL30470	100	granted	
	EL30507	100	granted	
	EL30637	100	granted	
	EL30422	100	application	
Bonita	EL29833	100	application	
	EL29834	100	application	
	EL30506	100	application	
	EL30508	100	application	
Lander River	EL25031	100	granted	
	EL25033	100	granted	
	EL25034	100	granted	
	EL25035	100	granted	
	EL25041	100	granted	
	EL25042	100	granted	
	EL25044	100	granted	
	EL25030	100	vetoed	
	EL25036	100	vetoed	
	EL29819	100	vetoed	
	EL29820	100	vetoed	
Reynolds Range	EL23655	60	granted	
	EL23888	100	granted	
	EL28083	100	granted	
Walkeley	EL26903	100	application	

* Tenements disposed during the Quarter

** Tenements amalgamated into new tenements during the Quarter

*** New tenements amalgamating previously held tenements

+ See chapter 19 for defined terms.