

## Appendix 5B

### Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

TIAN POH RESOURCES LIMITED

ABN

46 168 910 978

Quarter ended ("current quarter")

30 June 2016

### Consolidated statement of cash flows

<b>Cash flows related to operating activities</b>		<b>Current quarter \$A'000</b>	<b>Year to date (6 months) \$A'000</b>
<b>1.1</b>	<b>Receipts from product sales and related debtors</b>		
<b>1.2</b>	<b>Payments for</b> (a) exploration & evaluation	(21)	(247)
	(b) development	-	-
	(c) production	-	-
	(d) administration	(107)	(127)
<b>1.3</b>	<b>Dividends received</b>	-	-
<b>1.4</b>	<b>Interest and other items of a similar nature received</b>	3	6
<b>1.5</b>	<b>Interest and other costs of finance paid</b>	-	-
<b>1.6</b>	<b>Income taxes paid</b>	-	-
<b>1.7</b>	<b>Other (prospective project due diligence costs)</b>	-	-
	<b>Net Operating Cash Flows</b>	(125)	(368)
<b>Cash flows related to investing activities</b>			
<b>1.8</b>	<b>Payment for purchases of:</b> (a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
<b>1.9</b>	<b>Proceeds from sale of:</b> (a) prospects	-	-
	(b) equity investments	183	183
	(c) other fixed assets	-	-
<b>1.10</b>	<b>Loans to other entities</b>	-	-
<b>1.11</b>	<b>Loans repaid by other entities</b>	-	-
<b>1.12</b>	<b>Other (provide details if material)</b>	4	8
	<b>Net investing cash flows</b>	187	191
<b>1.13</b>	<b>Total operating and investing cash flows (carried forward)</b>	62	(177)

+ See chapter 19 for defined terms.

<b>I.13</b>	<b>Total operating and investing cash flows (brought forward)</b>	62	(177)
	<b>Cash flows related to financing activities</b>		
<b>I.14</b>	<b>Proceeds from issues of shares, options, etc.</b>	-	-
<b>I.15</b>	<b>Proceeds from sale of forfeited shares</b>	-	-
<b>I.16</b>	<b>Proceeds from borrowings</b>	-	250
<b>I.17</b>	<b>Repayment of borrowings</b>	-	-
<b>I.18</b>	<b>Dividends paid</b>	-	-
<b>I.19</b>	<b>Other (provide details if material)</b>	-	-
	<b>Net financing cash flows</b>	-	250
	<b>Net increase (decrease) in cash held</b>	62	73
<b>I.20</b>	<b>Cash at beginning of quarter/year to date</b>	347	337
<b>I.21</b>	<b>Exchange rate adjustments to item I.20</b>	(1)	(2)
<b>I.22</b>	<b>Cash at end of quarter</b>	408	408

**Payments to directors of the entity and associates of the directors**  
**Payments to related entities of the entity and associates of the related entities**

	Current quarter \$A'ooo
<b>I.23</b> Aggregate amount of payments to the parties included in item I.2	-
<b>I.24</b> Aggregate amount of loans to the parties included in item I.10	-

**I.25** Explanation necessary for an understanding of the transactions

n/a

**Non-cash financing and investing activities**

**2.1** Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

n/a

**2.2** Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

## Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	Nil	
3.2 Credit standby arrangements	Nil	

## Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	162
4.2 Development	-
4.3 Production	-
4.4 Administration	111
<b>Total</b>	<b>273</b>

## Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	408	347
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details) – term deposit	-	-
<b>Total: cash at end of quarter (item 1.22)</b>	<b>408</b>	<b>347</b>

## Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Nil		
6.2	Interests in mining tenements acquired or increased	Nil		

+ See chapter 19 for defined terms.

## Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	<b>Preference<sup>+</sup> securities</b> (description)	-	-		
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	USD 99,186	-		Interest payable on the USD convertible notes was capitalised and the conversion price reduced from A\$0.12 to A\$0.075 as part of agreements to extend the maturity of the convertible notes from 8 June 2017 to 5 January 2019.
7.3	<b>+Ordinary securities</b>	152,888,418	46,795,617		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				

+ See chapter 19 for defined terms.

7.5	<b>+Convertible debt securities</b> (description)	RMB 10,000,000	-		The Notes carry 5% interest from 23 December 2013, paid annually in arrears. Maturity is on 11 November 2017 unless redeemed or converted earlier, and the Notes are convertible into fully paid ordinary shares at \$0.20 per share. The notes are escrowed to 11 November 2016.
		USD 2,169,814	-		The Notes carry 8% interest from 25 August 2015, paid annually in arrears. Maturity is on 5 January 2019 unless redeemed or converted earlier, and the Notes are convertible into fully paid ordinary shares at A\$0.075 per share.
7.6	Changes during quarter (a) Increases through issues	-	-		
	(b) Decreases through securities matured, converted	-	-		
7.7	<b>Options</b> (description and conversion factor)	-	-		

+ See chapter 19 for defined terms.

7.8	Issued during quarter	-	-		
7.9	Exercised during quarter	-	-		
7.10	Expired during quarter	-	-		
7.11	<b>Debentures (totals only)</b>	-	-		
7.12	<b>Unsecured notes (totals only)</b>	-	-		

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act *or other standards acceptable to ASX (see note 5)*.
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:

Date: 29 July 2016

(Director and Company secretary)

Print name:

Michael van Uffelen

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.

+ See chapter 19 for defined terms.

- 5      **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.
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