

MITSUBISHI-UFJ FINANCIAL GROUP

FACSIMILE TRANSMISSION HEADER

| DATE OF MESSAGE: 8/August/2016 | MESSAGE NO: | NUMBER OF PAGES INCLUDING COVER PAGE: 3 |
|---|--------------------------------------|---|
| TO: ASX Market Announcen FAX NO. <u>(61</u>) | | cc: |
| FROM: MITSUBISHI-U | FJ FINANCIAL GRO | UP |
| Corporat | e Administration De Attn: Takase) | partment |
| RE: Submission of Fo | | NO 81-3-6214-6626 |

We hereby submit Form 605 as attached.

Best regards,

Kenji Takase

TEL: 81-3-6214-6626

e-mail: kenji_takase@mufg.jp

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

ALTONA MINING LIMITED

ACN/ARSN

090 468 018

1. Details of substantial holder (1)

Name

Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable)

Not Applicable

The holder ceased to be a substantial holder on

3 August 2016

The previous notice was given to the company on

4 November 2015

The previous notice was dated

30 October 2015

The holder became aware on

5 August 2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of Securities affected | Person's votes affected |
|----------------|--|---|---|--|-------------------------------|
| 15/12/2015 | Mitsubishi UFJ Financial Group, Inc. | Purchase of shares by an entity controlled by Morgan Stanley | 2,003.76 | 21,780 Oridnary Shares | 21,780 |
| 15/12/2015 | Mitsubishi UFJ Financial Group, Inc. | Purchase of shares by an entity controlled by Morgan Stanley | 161.09 | 1,751 Oridnary Shares | 1,751 |
| 16/12/2015 | Mitsubishi UFJ Financial Group, Inc. | Purchase of shares by an entity controlled by Morgan Stanley | 153.97 | 1,730 Oridnary Shares | 1,730 |
| 16/12/2015 | Mitsubishi UFJ Financial Group, Inc. | Purchase of shares by an entity controlled by Morgan Stanley | 3,524.58 | 39,162 Oridnary Shares | 39,162 |
| 8/12/2015 | Mitsubishi UFJ Financial Group, Inc. | Sale of shares by an entity controlled by Morgan Stanley | 2,164.85 | -23,531 Oridnary Shares | -23,531 |
| 1/12/2015 | Mitsubishi UFJ Financial Group, Inc. | Sale of shares by an entity controlled by Morgan Stanley | 3,680.28 | -40,892 Oridnary Shares | -40,892 |
| 0/01/2016 | Mitsubishi UFJ Financial Group, Inc. | Purchase of shares | 5,735.51 | 66,692 Oridnary Shares | 66,692 |

| 20/01/2016 | Mitsubishi UFJ Financial Group, Inc. | Purchase of shares by an entity controlled by Morgan Stanley | 8,800.00 | 100,000 Oridnary Shares | 100,000 |
|------------|--------------------------------------|---|--------------|----------------------------|------------|
| 20/01/2016 | Mitsubishi UFJ Financial Group, Inc. | Purchase of shares by an entity controlled by Morgan Stanley | 2.972.59 | 34,565 Oridnary Shares | 34.565 |
| 21/01/2016 | Mitsubishi UFJ Financial Group, Inc. | Purchase of shares by an entity controlled by Morgan Stanley | 17,200.00 | 200,000 Oridnary Shares | 200,000 |
| 21/01/2016 | Mitsubishi UFJ Financial Group, Inc. | Purchase of shares by an entity controlled by Morgan Stanley | 3,520.00 | 40,000 Oridnary Shares | 40,000 |
| 27/01/2016 | Mitsublshi UFJ Financial Group, Inc. | Sale of shares by an entity controlled by Morgan Stanley | 20,712.00 | -240,000 Oridnary Shares | -240,000 |
| 03/08/2016 | Mitsubishi UFJ Financial Group, Inc. | Sale of shares by an entity controlled by Morgan Stanley | 1,120,000.00 | -8,000,000 Oridnary Shares | -8,000,000 |

| L Change: | in association |
|-----------|----------------|
|-----------|----------------|

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable | Not applicable |

Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

Signature

print name Mr. Masaya Fujimoto

capacity MUFG Chief Manager

sign here

date 8 August 2016