



MARKET RELEASE

15 August 2016

Marindi Metals Limited

TRADING HALT

The securities of Marindi Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 17 August 2016, or when the announcement is released to the market.

Security Code: MZN

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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MARINDI
METALS
LTD

Marindi Metals Limited
Level 3, 35 Havelock St
West Perth, WA, 6005
www.marindi.com.au

15th August 2016

ASX Compliance Pty Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

tradinghaltspert@asx.com.au

Attn: Elizabeth Harris

Dear Elizabeth,

Marindi Metals Limited (ASX: MZN) "Marindi" or "the Company" requests a trading halt with respect to its securities pending an announcement in relation to a proposed acquisition.

For the purpose of Listing Rule 17.1 Marindi provides the following information in relation to the request;

1. Marindi requests that the trading halt remains in place for two days or until an announcement is released and the Company requests the trading halt be lifted; and
2. Marindi is not aware of any reason why the trading halt should not be granted, Marindi acknowledges that should the acquisition be successful lifting of the Trading Halt will be subject to ASX making a determination as to whether Chapter 11 of the ASX Listing Rules apply

For and on behalf of the board

Jeremy Robinson
Company Secretary

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