



MARKET RELEASE

26 August 2016

SILVER HERITAGE GROUP LIMITED

ADMISSION TO OFFICIAL LIST

Silver Heritage Group Limited (the "Company") was admitted to the Official List of ASX Limited today, Friday 26 August 2016.

Official quotation of the following securities will commence at 11:00am AEST on Monday, 29 August 2016.

182,034,543 ordinary shares fully paid issued at \$0.40 per share

Security Code: SVH

Johanna O'Shea

Adviser, Listings Compliance (Sydney)

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