

KYCKR LIMITED

ACN 609 323 257

SECOND SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This supplementary prospectus (**Second Supplementary Prospectus**) contains particulars of changes to, and supplements, the prospectus dated 10 June 2016 (**Prospectus**), as modified by the supplementary prospectus dated 8 July 2016 (**First Supplementary Prospectus**) issued by Kyckr Limited ACN 609 323 257 (**Company**) in respect of the offer for the issue of up to 30,000,000 ordinary shares at \$0.20 each to raise a minimum of \$5,000,000 and a maximum of \$6,000,000.

This Second Supplementary Prospectus is dated 12 August 2016 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus must be read together with the Prospectus and the First Supplementary Prospectus. To the extent of any inconsistency between this Second Supplementary Prospectus and the Prospectus or the First Supplementary Prospectus, the provisions of this Second Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus or the First Supplementary Prospectus have the same meaning in this Second Supplementary Prospectus.

The Company has issued both a printed and electronic version of this Second Supplementary Prospectus, the Prospectus and the First Supplementary Prospectus. Electronic versions may be accessed at www.kyckr.com/prospectus.

This Second Supplementary Prospectus, the Prospectus and the First Supplementary Prospectus are important documents that should be read in their entirety. If you have any questions about the Shares being offered under the Prospectus or any other matter, you should consult your professional advisors.

2. EXTENSION OF OFFER PERIOD

The Board wishes to advise that the Closing Date of the Offer has been extended until 5pm (AEST) on 26 August 2016, and accordingly, the "Indicative Key Dates" as set out on pages 9 and 18 of the Prospectus has been updated as follows:

Indicative Key Dates	
Prospectus lodged with ASIC	Friday 10 th June 2016
Opening Date of Offer (9.00am)	Monday 20 th June 2016
Date of General Meeting to approve Share Cancellation	Friday 1 st July 2016
Share Cancellation Completion	Friday 15 th July 2016
Closing Date of Offer (5.00pm)	Friday 26 th August 2016
Completion of GBR Acquisition	Wednesday 31 st August 2016
Expected date of issue and allotment of Shares under the Offer	Thursday 1 st September 2016

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Expected date of despatch of holding statements	Friday 2 nd September 2016
Expected date of quotation of the Company's Shares on the ASX	Tuesday 6 th September 2016

The above dates are indicative and may change. The Company reserves the right to vary any and all of the above dates with notice (including, subject to the ASX Listing Rules and the Corporations Act, to close the Offer early, to extend the Closing Date, or to accept late Applications, either generally or in particular cases, or to cancel or withdraw the Offer before the Closing Date, in each case without notifying any recipient of the Prospectus or Applicants). If the Offer is cancelled or withdrawn before the allocation of Shares, then all Application Monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act.

3. SHARE CANCELLATION

The General Meeting was held on 1 July 2016 and the Shareholders (including the Shareholders whose Shares were being cancelled) passed the resolutions required to effect the Share Cancellation. ASIC was notified that the Shareholders had approved the Share Cancellation on 1 July 2016.

Share Cancellation Completion occurred on 15 July 2016.

4. DIRECTORS' AUTHORISATIONS

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of its Directors.

The Directors believe that the Prospectus, when read together with the First Supplementary Prospectus and this Second Supplementary Prospectus, contains all the information that would be required by sections 710 and 711 of the Corporations Act and does not contain any material statement that is misleading or deceptive.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Dated: 12 August 2016

Signed for and on behalf of Kyckr Limited.



Mr. David Cassidy

Managing Director

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