

This is a Supplementary Prospectus dated 15 September 2016 intended to be read with the Original Prospectus dated 2 August 2016 relating to the Offer to apply for Shares in the Company.

**Powerhouse Ventures Limited**  
**ARBN 612 076 169**  
**Supplementary Prospectus**

**Important Information**

This supplementary prospectus is dated 15 September 2016 (**Supplementary Prospectus**) and was lodged with the Australian Securities and Investments Commission (**ASIC**) on the same date. This Supplementary Prospectus supplements the Prospectus dated 2 August 2016 (**Original Prospectus**) issued by Powerhouse Ventures Limited, a company incorporated in New Zealand and registered in Australia as a foreign company with the ARBN 612 076 169 (**Company**) in relation to the Offer of Shares by the Company.

Neither ASIC nor ASX takes any responsibility for the contents of this Supplementary Prospectus. This Supplementary Prospectus must be read together with the Original Prospectus.

Pursuant to section 719(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Original Prospectus is taken to include the Supplementary Prospectus. If there is a conflict between the Prospectus and the Supplementary Prospectus, the Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined in the Original Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus provides important information to assist investors in deciding whether to invest in the Company and should be read in its entirety. If, after reading this Supplementary Prospectus, you have any questions, you should consult your professional adviser.

This Supplementary Prospectus and the Original Prospectus can be accessed online at [www.powerhouse-ventures.co.nz](http://www.powerhouse-ventures.co.nz).

**1. Amendments to the Prospectus**

The Directors have resolved to extend the Closing Date of the Offer to **Friday, 23 September 2016**.

The Supplementary Prospectus amends the Original Prospectus in relation to the extension of the Closing Date of the Offer.

All references to "15 September 2016" or the "Closing Date" in the Prospectus are to be read as being "23 September 2016".

All references to "23 September 2016" in the Prospectus are to be read as being "4 October 2016".

All references to "26 September 2016" in the Prospectus are to be read as being "4 October 2016".

All references to "28 September 2016" in the Prospectus are to be read as being "7 October 2016".

All Application Forms, together with Application Monies, must be received by 5.00pm Sydney time on 23 September 2016.

The indicative timetable for the Offer is now as follows:

<b>Important dates*</b>	
Supplementary Prospectus lodgement date	15 September 2016
Offer opens	17 August 2016
Offer closes (5:00pm Sydney time)	23 September 2016
Issue and Allotment of Shares	4 October 2016
Expected despatch of holding statements	4 October 2016
Expected commencement of trading of Shares on the ASX	7 October 2016

**\*Note:**

- (a) The Directors reserve the right to vary these dates for any reason.
- (b) Investors are encouraged to submit their Applications as early as possible. The Directors reserve the right to close the Offer earlier or later than as indicated above without notice, subject to the requirements of the Corporations Act.
- (c) The above dates are indicative only and may change without notice.

2.

**Directors' belief**

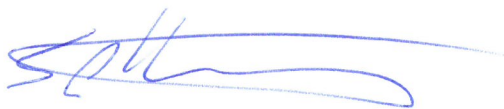
The Directors believe that the information contained in this Supplementary Prospectus is not materially adverse from the point of view of an investor.

3.

**Directors' authorisation**

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

Dated: 15 September 2016



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Signed for and on behalf of  
Powerhouse Ventures Limited  
Stephen Hampson  
Director

**Note: All other details in relation to the terms of the Offer and other matters under the Prospectus remain unchanged. This Supplementary Prospectus must be read in conjunction with the Prospectus.**

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