



ASX Announcement

5 October 2016

Information Disclosed under ASX Listing Rule 3.10.5A

Dark Horse Resources Ltd (ASX: DHR) today issued 10,000,000 fully paid ordinary shares, which are subject to a 3 month voluntary escrow period, pursuant to a purchase agreement to acquire 100% of Oronegro SA and hold exclusive exploration rights for lithium and other strategic minerals throughout the San Luis and Córdoba provinces of Argentina. The consideration shares were issued at yesterday's closing price of \$0.009 per share, which is 10% lower than the 15 Trading Day VWAP being \$0.01. The Company provides the following information required under ASX listing rule 3.10.5A.

1. The dilutive effect of the issue on existing shareholders is 1.27% (10,000,000) under Listing Rule 7.1A.
2. Further details of the approximate percentage of the issued capital post the total placement held by pre-placement security holders and new security holders is as follows:

a) Pre-placement security holders who did not participate	98.73%
b) Pre-placement security holders who did participate	0.00%
c) Placement participants who were new holders	1.27%
3. The placement was issued for non-cash consideration pursuant to a purchase agreement with Oronegro SA.
4. There was no underwriting for this placement.
5. No fees or costs were incurred by the Company in connection with the placement.

On behalf of the Board
Mr Karl Schlobohm
Company Secretary



Dark Horse Resources Ltd ACN 068 958 752
Level 27, 111 Eagle Street, Brisbane QLD 4001
P: +61 7 3303 0650 F: +61 7 3303 0681
E: info@darkhorseresources.com.au
W: www.darkhorseresources.com.au

For personal use only