



**CASTILLO COPPER
LIMITED**

ASX Release

12 October 2016

**CASTILLO
COPPER LIMITED**
ACN 52 137 606 476

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Director

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For the latest news:

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Directors / Officers:

David Wheeler
Joe Graziano
Nicole Fernandes

Issued Capital:

211 million shares
1 million options

ASX Symbol:
CCZ

ADDENDUM TO 2016 NOTICE OF ANNUAL GENERAL MEETING

Castillo Copper Limited ('Castillo' or 'the Company') provides the attached as an addendum to the Explanatory Statement of the Company's 2016 Notice of Annual General Meeting pursuant to Listing Rule 7.3A.6.

Shareholders should consider the addendum when deciding whether or not to pass the Resolutions in the Notice of Meeting.

Yours faithfully

Tim Slate
Company Secretary

Disclosure pursuant to Listing Rule 7.3A.6

Previous Approval under ASX Listing Rule 7.1A

At its AGM held in November 2015, the Company obtained approval under ASX Listing Rule 7.1A.

The Company has not issued any Shares in the 12 months preceding the date of the Meeting pursuant to this approval.

The Company issued a total of 422,997,732 fully paid ordinary shares which represents 100% of the total diluted number of Equity Securities on issue in the company on 30 November 2015, which was 422,997,732.

Details are as follows:

Issue Date	Quantity	Class	Recipients	Issue price and discount to Market Price (if applicable) ¹	Form of consideration
13 November 2015	164,354,560	Shares ²	Subscribers pursuant to the Entitlement Issued Prospectus dated 9 October 2015 (Prospectus).	\$0.002 (33.33% discount)	Cash. Funds raised for purpose outlined in the Prospectus. Amount raised: \$328,709 Amount spent: \$328,709 on expenses of offer and payment of existing creditors.
3 December 2015	258,643,172	Shares ²	Subscribers pursuant to the Entitlement Issued Prospectus dated 9 October 2015 (Prospectus).	\$0.002 (50% discount)	Cash. Funds raised for purpose outlined in the Prospectus. Amount raised: \$517,286 Amount spent: \$403,603 on expenses of offer, payment of existing creditors and working capital.

Notes:

1. Market Price means the closing price on ASX (excluding special crossings, overnight sales and exchange traded option exercises). For the purpose of this table the discount is calculated on the Market Price on the last trading day on which a sale was recorded prior to the date of issue of the relevant Equity Securities.
2. Fully paid ordinary shares in the capital of the Company, ASX Code: CCZ (terms set out in the Constitution)

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