



MARKET RELEASE

26 October 2016

Cellmid Limited

TRADING HALT

The securities of Cellmid Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 28 October 2016 or when the announcement is released to the market.

Security Code: CDY

Kimberley Brown
Principal Adviser, Listings Compliance (Sydney)

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26 October 2016

Kimberley Brown
Senior Adviser, Listing Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By Email: Kimberley.brown@asx.com.au

Dear Kimberley

TRADING HALT - CELLMID LIMITED

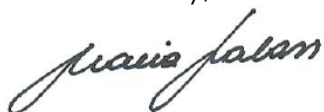
Cellmid Limited (**Company**) requests a trading halt of the Company's shares (ASX: CDY) immediately, being from the commencement of trading on Wednesday, 26 October 2016.

The trading halt is requested pending further announcement to the market by the Company in relation to a proposed capital raising that is material to the Company's business.

The Company requests to remain in the trading halt until commencement of normal trading on Friday, 28th October 2016, or when the Company makes an announcement to the market in relation to the capital raising, whichever is earlier.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Maria Halasz
Managing Director and CEO

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