

ASX ANNOUNCEMENT

ASX CODE: KBC

23 November 2016

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that details of the resolutions and the proxies received in respect of each resolution considered by the Keybridge Capital Limited Annual General Meeting are set out in the attached proxy summary.

Resolution 2, 3 and 4 were carried. Resolution 1, the adoption of the Remuneration Report and Special Resolution 5 were not carried.

The Chairman noted that the Remuneration Report had dealt with the remuneration of past Directors and company executives and that none of the current Directors are included therein.

Yours faithfully,



Ian Pamensky
Company Secretary
+ 61 3 8687 2267

Att.

Keybridge Capital Limited (ASX: KBC) is an investment and financial services group with a diversified portfolio of listed and unlisted investments in solar, private equity, life insurance, property and funds management assets amongst others, including strategic holdings in [HHY Fund](#) (ASX:HHY), [Molopo Energy Limited](#) (ASX:MPO), [PTB Group Limited](#) (ASX:PTB), [Metgasco Limited](#) (ASX: MEL) and [NAOS Absolute Opportunities Company Limited](#) (ASX:NAC).

Keybridge Capital Limited (KBC)

ABN 16 088 267 190

2016 Annual General Meeting of Keybridge Capital Limited

Date of Meeting: 23/11/2016

As required by section 251AA(2) of the Corporation Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	How the shareholder directed the proxy vote				How the votes were cast in person or by proxy on a poll		
	Votes For	Votes Against	Votes Discretionary	Votes Abstain	For	Against	Result
[1] Adoption of the Remuneration Report	33,819,162	36,203,383	31,706,429	6,000	34,430,823	36,358,383	Not Carried
[2] Re-election of Mr John Dean Patton	69,781,707	40,516,614	6,429	9,000	70,398,368	40,666,614	Carried
[3] Re-election of Mr Jeremy Kriewaldt	69,781,707	40,516,614	6,429	9,000	70,398,368	40,666,614	Carried
[4] Appointment of Auditor	43,443,091	34,293,515	606,429	270,715	76,359,752	34,293,515	Carried
[5] Approval of 10% Placement Capacity*	35,835,086	39,277,102	31,706,429	3,495,133	68,151,747	39,427,102	Not Carried

* Special Resolution requiring 75% of the votes cast by members entitled to vote on the resolution.