

MARKET RELEASE

12 December 2016

Litigation Capital Management Limited

ADMISSION TO OFFICIAL LIST

Litigation Capital Management Limited was admitted to the Official List of ASX Limited today, Monday 12 December 2016.

Official quotation of the following securities is expected to commence at 11:00 am AEDT on Tuesday 13 December 2016.

50,317,152 ordinary shares fully paid issued at \$0.70 per share

Security Code: LCA

Isabella Wong

Adviser, Listings Compliance (Sydney)